

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

	)	
In re:	)	Chapter 11
	)	
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>1</sup>	)	Case No. 22-10964 (MG)
	)	
Debtors.	)	(Jointly Administered)
	)	

**NOTICE OF SECOND MONTHLY STATEMENT OF M3 ADVISORY PARTNERS, LP  
FOR INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS  
FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD FROM SEPTEMBER 1, 2022  
THROUGH SEPTEMBER 30, 2022**

**PLEASE TAKE NOTICE** that on the date hereof, M3 Advisory Partners, LP (“**M3**”) filed its *Second Monthly Statement of M3 Advisory Partners, LP for Interim Compensation and Reimbursement of Expenses as Financial Advisor for the Official Committee of Unsecured Creditors for the Period From September 1, 2022 Through September 30, 2022* (the “**Monthly Statement**”) with the United States Bankruptcy Court for the Southern District of New York.

**PLEASE TAKE FURTHER NOTICE** that any responses or objections (an “**Objection**”) to the Monthly Statement, if any, shall: (a) be in writing; (b) conform to the title 11 of the United States Code (the “**Bankruptcy Code**”), the Federal Rules of Bankruptcy Procedure (the “**Bankruptcy Rules**”), the Local Bankruptcy Rules for the Southern District of New York (the “**Local Rules**”), all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York, the *Amended Final Order (I) Establishing Certain Notice, Case Management, and Administrative Procedures and (II) Granting Related Relief* [Docket No. 1181], and the *Order (I) Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Retained*

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<sup>1</sup> The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

*Professionals and (II) Granting Related Relief* [Docket No. 521] (the “**Interim Compensation Procedures**”); (c) be filed electronically with the Court on the docket of *In re Celsius Network LLC*, No. 22-10964 (MG) by registered users of the Court’s electronic filing system and in accordance with all General Orders applicable to chapter 11 cases in the United States Bankruptcy Court for the Southern District of New York (which are available on the Court’s website at <http://www.nysb.uscourts.gov>); and (d) be served via email so as to be actually received by **12:00 p.m., prevailing Eastern Time on the date that is 14 days following the filing of this Monthly Statement**, by (i) M3 Advisory Partners, LP; and (ii) the Application Recipients [*see* Docket No. 521 ¶ 2.a.].

**PLEASE TAKE FURTHER NOTICE** that, in accordance with the Interim Compensation Procedures, if no Objection to the Monthly Statement is served, the Debtors shall promptly pay 80% of the fees and 100% of the expenses identified in the Monthly Statement to M3.

**PLEASE TAKE FURTHER NOTICE** that if an Objection to the Monthly Statement is timely served, the Debtors shall withhold payment of only that portion of the Monthly Statement to which the Objection is directed and promptly pay 80% of the fees and 100% of the expenses of the unobjected-to remainder.

**PLEASE TAKE FURTHER NOTICE** that copies of the Monthly Statement and other pleadings filed in these chapter 11 cases may be obtained free of charge by visiting the website of Stretto at <https://cases.stretto.com/celsius>. You may also obtain copies of the Motion and other pleadings filed in these chapter 11 cases by visiting the Court’s website at <http://www.nysb.uscourts.gov> in accordance with the procedures and fees set forth therein.

Dated: November 18, 2022  
New York, New York

Respectfully submitted,

M3 Partners, LP

/s/ Mohsin Y. Meghji

Name: Mohsin Y. Meghji

Title: Managing Partner of M3 Partners

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:	)	Chapter 11
CELSIUS NETWORK LLC, <i>et al.</i> , <sup>2</sup>	)	Case No. 22-10964 (MG)
Debtors.	)	(Jointly Administered)

**SECOND MONTHLY STATEMENT OF M3 ADVISORY PARTNERS, LP FOR  
INTERIM COMPENSATION AND REIMBURSEMENT OF EXPENSES AS  
FINANCIAL ADVISOR FOR THE OFFICIAL COMMITTEE OF UNSECURED  
CREDITORS FOR THE PERIOD FROM SEPTEMBER 1, 2022  
THROUGH SEPTEMBER 30, 2022**

Name of Applicant:	M3 Advisory Partners, LP (“ <b>M3</b> ”)
Authorized to Provide Professional Services to:	The Official Committee of Unsecured Creditors (the “ <b>Committee</b> ”) of the above-captioned debtors and debtors-in-possession (collectively the “ <b>Debtors</b> ”)
Date of Retention:	October 18, 2022 [Docket No. 1098], <i>Effective as of August 1, 2022</i>
Period for Which Interim Compensation and Reimbursement of Expenses Is Sought:	September 1, 2022 – September 30, 2022 (the “ <b>Compensation Period</b> ”)
Total Amount of Interim Compensation Sought as Actual, Reasonable and Necessary (100%):	\$1,078,521.50
Amount of Interim Compensation To Be Paid Under Interim Compensation Procedures (80%):	\$862,817.20
Amount of Interim Compensation To Be Held Back Under Interim Compensation Procedures (20%):	\$215,704.30
Amount of Reimbursement of Expenses Sought as Actual and Necessary <sup>3</sup> :	\$848.25

<sup>2</sup> The Debtors in these chapter 11 cases and the last four digits of their federal tax identification number are as follows: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

<sup>3</sup> Includes some expenses incurred in earlier periods.

Total Interim Compensation and Reimbursement of Expenses Sought:	\$1,079,369.75
Total Interim Compensation and Reimbursement of Expenses To Be Paid Under Interim Compensation Procedures:	\$863,665.45
This is a <u>monthly</u> fee statement.	

Pursuant to sections 330 and 331 of the Bankruptcy Code,<sup>4</sup> Bankruptcy Rule 2016, Local Rule 2016-1, the *Amended Guidelines for Fees and Disbursements for Professionals in the Southern District of New York Bankruptcy Cases*, dated January 29, 2013 (Morris, C.J.) (Administrative Order M-447), and the Interim Compensation Procedures, M3, as financial advisor to the Committee of the Debtors, hereby submits this Monthly Statement for the Compensation Period, and hereby requests that the Debtors promptly pay an aggregate amount of \$863,665.45, consisting of 80% of the \$1,078,521.50 in fees earned during the monthly period and 100% of the \$848.25 in expenses incurred during the case.

**Professional Services Rendered and Expense Disbursements Incurred**

1. **Exhibit A** sets forth a timekeeper summary that includes: (a) the name and title of each individual who provided services during the Compensation Period; (b) the aggregate hours spent by each individual for which compensation is sought by M3; (c) the hourly billing rate for each such individual; and (d) the amount of fees for each such individual for which compensation is sought by M3. The blended rate for compensation requested in this Monthly Statement is approximately \$789.95.<sup>5</sup>

2. **Exhibit B** sets forth a project summary that includes the aggregate hours and fees

<sup>4</sup> Capitalized terms not defined herein shall have the meaning ascribed to such terms in the Notice of Monthly Statement attached hereto.

<sup>5</sup> The blended rate is calculated by taking the total of fees sought in this Monthly Statement and dividing by the total of hours sought in this Monthly Statement, rounded to the nearest dollar.

per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.

3. **Exhibit C** sets forth a timekeeper summary per project category spent by M3 timekeepers in rendering services to the Committee during the Compensation Period.

4. **Exhibit D** sets forth both a summary of, and detailed entries of, expenses for which M3 seeks reimbursement.

5. **Exhibit E** sets forth the time records for M3 timekeepers for which compensation is sought by M3, setting forth a complete itemization of tasks performed in rendering services to the Committee during the Compensation Period.

6. **Exhibit F** sets forth a summary of prior monthly reports submitted.

#### **Reservation of Rights**

7. Although M3 has made every effort to include all fees earned and expenses incurred during the Compensation Period, some fees and expenses might not be included in this Monthly Statement due to delays caused by accounting and processing during the Compensation Period. M3 reserves the right to seek payment of such fees and expenses not included herein.

#### **Notice**

8. M3 will provide notice of this Monthly Statement to the Application Recipients (as defined in the Interim Compensation Procedures) in accordance with the Interim Compensation Order.

Dated: November 18, 2022  
New York, New York

Respectfully submitted,

M3 Partners, LP

/s/ Mohsin Y. Meghji

Name: Mohsin Y. Meghji

Title: Managing Partner of M3 Partners

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit A - Summary of Total Fees by Professional**

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	110.8	\$142,378.00
Schiffrin, Javier	Managing Director	\$1,100	209.2	\$230,120.00
Ehrler, Ken	Director	\$895	175.8	\$157,341.00
Herman, Seth	Director	\$895	90.2	\$80,729.00
Korycki, Mary	Director	\$895	0.5	\$447.50
Foster, William	Vice President	\$710	218.0	\$154,780.00
Biggs, Truman	Vice President	\$710	152.4	\$108,204.00
Greenhaus, Eric	Vice President	\$710	-	\$0.00
Magliano, John	Senior Associate	\$605	184.4	\$111,562.00
Kim, Hugh	Analyst	\$415	223.3	\$92,669.50
Goldstein, Grant	Analyst	\$415	0.7	\$290.50
<b>Total</b>			<b>1,365.3</b>	<b>\$1,078,521.50</b>
<i>Average Billing Rate</i>				<i>\$789.95</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit B - Summary of Time Detail by Task Category**

<b>Task Category</b>	<b>Hours</b>	<b>Fees</b>
Business Plan	323.8	\$241,627.50
Case Administration	132.5	\$118,787.00
Cash Budget and Financing	67.1	\$52,524.50
Court Attendance/Participation	15.4	\$16,739.50
Current Events	16.6	\$7,129.00
Financial & Operational Matters	430.8	\$311,210.50
General Correspondence with Debtor & Debtors' Professionals	45.2	\$41,388.00
General Correspondence with Other Professionals	7.7	\$7,757.00
General Correspondence with UCC & UCC Counsel	134.5	\$132,483.00
Miscellaneous Motions	16.2	\$17,031.00
Potential Avoidance Actions/Litigation Matters	175.5	\$131,844.50
<b>Total</b>	<b><u>1,365.3</u></b>	<b><u>\$1,078,521.50</u></b>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Business Plan***

On an ongoing basis, M3 will meet with the Debtors' advisors and management to evaluate the short-term and long-term Company business plan to validate its viability and sustainability.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	12.0	\$15,420.00
Schiffrin, Javier	Managing Director	\$1,100	40.2	\$44,220.00
Ehrler, Ken	Director	\$895	32.4	\$28,998.00
Herman, Seth	Director	\$895	20.2	\$18,079.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	64.6	\$45,866.00
Biggs, Truman	Vice President	\$710	14.5	\$10,295.00
Magliano, John	Senior Associate	\$605	108.9	\$65,884.50
Kim, Hugh	Analyst	\$415	31.0	\$12,865.00
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>323.8</b>	<b>\$241,627.50</b>
<i>Average Billing Rate</i>				<u>\$746.22</u>

**Case No: 22-10964**

**Case Name: Celsius Network, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: Sept 1 2022 - Sept 30 2022**

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Case Administration***

On an ongoing basis, M3 conferred with the UCC, its advisors, and the Debtors' advisors to monitor various case issues, develop and execute its work plan, and manage risks and progress in these Chapter 11 Cases.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	27.0	\$34,695.00
Schiffrin, Javier	Managing Director	\$1,100	20.8	\$22,880.00
Ehrler, Ken	Director	\$895	23.9	\$21,390.50
Herman, Seth	Director	\$895	7.7	\$6,891.50
Korycki, Mary	Director	\$895	0.5	\$447.50
Foster, William	Vice President	\$710	6.0	\$4,260.00
Biggs, Truman	Vice President	\$710	26.7	\$18,957.00
Magliano, John	Senior Associate	\$605	5.3	\$3,206.50
Kim, Hugh	Analyst	\$415	14.6	\$6,059.00
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>132.5</b>	<b>\$118,787.00</b>
<i>Average Billing Rate</i>				<u>\$896.51</u>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Cash Budget and Financing***

On an ongoing basis, M3 will evaluate and diligence the Debtors' cash forecast and potential sources of liquidity including variances to prior cash forecasts, evaluating need for and cost of DIP funding or alternative liquidity sources and expected and actual changes in cryptoasset (coin) balances

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	2.0	\$2,570.00
Schiffrin, Javier	Managing Director	\$1,100	13.4	\$14,740.00
Ehrler, Ken	Director	\$895	10.1	\$9,039.50
Herman, Seth	Director	\$895	6.0	\$5,370.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	3.3	\$2,343.00
Biggs, Truman	Vice President	\$710	1.3	\$923.00
Magliano, John	Senior Associate	\$605	24.6	\$14,883.00
Kim, Hugh	Analyst	\$415	6.4	\$2,656.00
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>67.1</b>	<b>\$52,524.50</b>
<i>Average Billing Rate</i>				<i>\$782.78</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Court Attendance/Participation***

On an ongoing basis, M3 will prepare for and attend appropriate Court Hearings associated with the Chapter 11 process to represent the UCC and monitor case progress.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	4.9	\$6,296.50
Schiffrin, Javier	Managing Director	\$1,100	5.1	\$5,610.00
Ehrler, Ken	Director	\$895	2.6	\$2,327.00
Herman, Seth	Director	\$895	2.8	\$2,506.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	-	\$0.00
Biggs, Truman	Vice President	\$710	-	\$0.00
Magliano, John	Senior Associate	\$605	-	\$0.00
Kim, Hugh	Analyst	\$415	-	\$0.00
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>15.4</b>	<b>\$16,739.50</b>
<i>Average Billing Rate</i>				<i>\$1,086.98</i>

**Case No: 22-10964**

**Case Name: Celsius Network, LLC et al.**

**M3 Advisory Partners, LP**

**Fee Application Period: Sept 1 2022 - Sept 30 2022**

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Current Events***

On an ongoing basis, M3 will monitor and brief the Committee and its advisors on updates to the court docket, the UCC's communication channels, and media coverage to evaluate relevant court updates, feedback from the customer community, and news in the broader crypto landscape that may affect the case.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	-	\$0.00
Schiffrin, Javier	Managing Director	\$1,100	-	\$0.00
Ehrler, Ken	Director	\$895	-	\$0.00
Herman, Seth	Director	\$895	0.5	\$447.50
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	-	\$0.00
Biggs, Truman	Vice President	\$710	-	\$0.00
Magliano, John	Senior Associate	\$605	-	\$0.00
Kim, Hugh	Analyst	\$415	16.1	\$6,681.50
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>16.6</b>	<b>\$7,129.00</b>
<i>Average Billing Rate</i>				<i>\$429.46</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Financial & Operational Matters***

On an ongoing basis, M3 will analyze the Debtor-in-possession's post-filing operations and issues related to its financial performance, liquidity, operating efficiency, and assess risks that may impact creditor recoveries or the businesses' viability

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	18.3	\$23,515.50
Schiffrin, Javier	Managing Director	\$1,100	53.1	\$58,410.00
Ehrler, Ken	Director	\$895	53.0	\$47,435.00
Herman, Seth	Director	\$895	28.8	\$25,776.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	104.0	\$73,840.00
Biggs, Truman	Vice President	\$710	19.6	\$13,916.00
Magliano, John	Senior Associate	\$605	23.2	\$14,036.00
Kim, Hugh	Analyst	\$415	130.1	\$53,991.50
Goldstein, Grant	Analyst	\$415	0.7	\$290.50
<b>Total</b>			<b>430.8</b>	<b>\$311,210.50</b>
<i>Average Billing Rate</i>				<i>\$722.40</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***General Correspondence with Debtor & Debtors' Professionals***

On an ongoing basis, M3 will communicate with the Debtors' professionals throughout the restructuring process, including in pursuit of diligence requests, requesting additional information from management, or addressing questions from the Debtors.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	4.2	\$5,397.00
Schiffrin, Javier	Managing Director	\$1,100	14.6	\$16,060.00
Ehrler, Ken	Director	\$895	6.2	\$5,549.00
Herman, Seth	Director	\$895	5.0	\$4,475.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	4.8	\$3,408.00
Biggs, Truman	Vice President	\$710	7.4	\$5,254.00
Magliano, John	Senior Associate	\$605	-	\$0.00
Kim, Hugh	Analyst	\$415	3.0	\$1,245.00
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>45.2</b>	<b>\$41,388.00</b>
<i>Average Billing Rate</i>				<i>\$915.66</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***General Correspondence with Other Professionals***

On an ongoing basis, M3 will communicate with other professionals and stakeholders throughout the restructuring process, including briefing on case progress, communicating the Committee's objectives, and evaluating potential value-maximizing options for unsecured creditors.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	1.5	\$1,927.50
Schiffrin, Javier	Managing Director	\$1,100	2.0	\$2,200.00
Ehrler, Ken	Director	\$895	3.5	\$3,132.50
Herman, Seth	Director	\$895	-	\$0.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	0.7	\$497.00
Biggs, Truman	Vice President	\$710	-	\$0.00
Magliano, John	Senior Associate	\$605	-	\$0.00
Kim, Hugh	Analyst	\$415	-	\$0.00
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>7.7</b>	<b>\$7,757.00</b>
<i>Average Billing Rate</i>				<i>\$1,007.40</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***General Correspondence with UCC & UCC Counsel***

On an ongoing basis, M3 will communicate with the Committee members, its counsel, and other advisors on topics including case strategy, workstream organization and progress, risk management, and addressing questions from other stakeholders and their advisors.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	34.8	\$44,718.00
Schiffrin, Javier	Managing Director	\$1,100	26.5	\$29,150.00
Ehrler, Ken	Director	\$895	21.3	\$19,063.50
Herman, Seth	Director	\$895	15.2	\$13,604.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	17.3	\$12,283.00
Biggs, Truman	Vice President	\$710	18.9	\$13,419.00
Magliano, John	Senior Associate	\$605	0.2	\$121.00
Kim, Hugh	Analyst	\$415	0.3	\$124.50
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>134.5</b>	<b>\$132,483.00</b>
<i>Average Billing Rate</i>				<i>\$985.00</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Miscellaneous Motions***

On an ongoing basis, M3 supports counsel through preparing diligence for motions, reviewing the monthly operating reports, and preparing counsel and Committee members for hearings (e.g. First Day, 341A, motion approvals).

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	4.3	\$5,525.50
Schiffrin, Javier	Managing Director	\$1,100	6.0	\$6,600.00
Ehrler, Ken	Director	\$895	1.9	\$1,700.50
Herman, Seth	Director	\$895	2.2	\$1,969.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	1.4	\$994.00
Biggs, Truman	Vice President	\$710	-	\$0.00
Magliano, John	Senior Associate	\$605	0.4	\$242.00
Kim, Hugh	Analyst	\$415	-	\$0.00
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>16.2</b>	<b>\$17,031.00</b>
<i>Average Billing Rate</i>				<i>\$1,051.30</i>

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit C - Summary of Time Detail by Task Category by Professional**

***Potential Avoidance Actions/Litigation Matters***

On an ongoing basis, M3 will complete analysis associated with potential investigations and in support of avoidance actions and any litigation matters.

<b>Professional</b>	<b>Position</b>	<b>Billing Rate</b>	<b>Hours</b>	<b>Fees</b>
Meghji, Mohsin	Managing Partner	\$1,285	1.8	\$2,313.00
Schiffrin, Javier	Managing Director	\$1,100	27.5	\$30,250.00
Ehrler, Ken	Director	\$895	20.9	\$18,705.50
Herman, Seth	Director	\$895	1.8	\$1,611.00
Korycki, Mary	Director	\$895	-	\$0.00
Foster, William	Vice President	\$710	15.9	\$11,289.00
Biggs, Truman	Vice President	\$710	64.0	\$45,440.00
Magliano, John	Senior Associate	\$605	21.8	\$13,189.00
Kim, Hugh	Analyst	\$415	21.8	\$9,047.00
Goldstein, Grant	Analyst	\$415	-	\$0.00
<b>Total</b>			<b>175.5</b>	<b>\$131,844.50</b>
<i>Average Billing Rate</i>				<i>\$751.25</i>

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Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit D - Summary of Expenses by Category**

<b>Description</b>	<b>Total</b>
Taxi/Car Service	\$329.76
Overtime Meals	\$293.41
Conference calls	\$195.23
Internet	\$29.85
<b>Total (a)</b>	<b><u>\$848.25</u></b>

**Note:**

- (a) Total amounts are based on M3's expense reporting system as of the date of this Monthly Report and may not be reflective of all expenses incurred during the Reporting Period. As such, future monthly reports may include expenses incurred during the Reporting Period.

<b>Date</b>	<b>Amount</b>	<b>Category</b>	<b>Payer/Attendees</b>	<b>Category</b>
8/4/2022	\$ 37.93	Taxi/Car Service	Javier Schiffrin	Late night car home
8/22/2022	\$ 20.00	Overtime meal	Truman Biggs	Late night working meal
8/23/2022	\$ 18.39	Overtime meal	Truman Biggs	Weekend working meal at office
8/25/2022	\$ 9.95	Internet	William Foster	Wifi while working on flight
8/25/2022	\$ 4.95	Internet	William Foster	Wifi while working on flight
8/26/2022	\$ 18.02	Overtime meal	William Foster	Late night working meal
8/28/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
8/28/2022	\$ 9.95	Internet	William Foster	Wifi while working on flight
8/29/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
8/30/2022	\$ 20.00	Overtime meal	Seth Herman	Late night working meal
8/30/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
8/30/2022	\$ 41.86	Taxi/Car Service	William Foster	Late night car home
8/31/2022	\$ 17.00	Overtime meal	William Foster	Late night working meal
9/2/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
9/6/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
9/6/2022	\$ 45.74	Taxi/Car Service	William Foster	Late night car home
9/7/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
9/7/2022	\$ 61.45	Taxi/Car Service	William Foster	Late night car home
9/9/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
9/12/2022	\$ 5.00	Internet	Truman Biggs	Wifi while working on flight
9/12/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
9/14/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
9/14/2022	\$ 78.09	Taxi/Car Service	William Foster	Late night car home
9/15/2022	\$ 20.00	Overtime meal	William Foster	Late night working meal
9/15/2022	\$ 64.69	Taxi/Car Service	William Foster	Late night car home
9/30/2022	\$ 195.23	Technology	M3 Team	Conference calls with UCC and other advisors

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M3 Advisory Partners, LP

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/1/2022	Schiffrin, Javier	Business Plan	Continued review of mining operations data provided by A&M in preparation for second diligence call with MiningCo management	2.9
9/1/2022	Schiffrin, Javier	Business Plan	Continued review of mining operations data provided by A&M in preparation for second diligence call with MiningCo management, focusing on Core and Mawson hosting costs	2.9
9/1/2022	Magliano, John	Business Plan	Create template and populate financial and operational metrics from research analyst models for MiningCo comparable companies	1.8
9/1/2022	Magliano, John	Business Plan	Populate financial and operational metrics for MiningCo comparable companies based on monthly operational updates	1.7
9/1/2022	Magliano, John	Business Plan	Create rig deployment schedule in MiningCo financial model	1.6
9/1/2022	Magliano, John	Business Plan	Populate financial and operational metrics for MiningCo comparable companies based on data from market sources	1.6
9/1/2022	Magliano, John	Business Plan	Create summary table and graphs for financial and operational metrics of MiningCo comparable companies	1.3
9/1/2022	Magliano, John	Business Plan	Review Celsius balance sheet from March 2022 to Petition Date	0.7
9/1/2022	Magliano, John	Business Plan	Research and create list of comparable companies for MiningCo to serve as basis for analysis	0.6
9/1/2022	Magliano, John	Business Plan	Review PWP presentation to UCC as of 8/30/2022	0.5
9/1/2022	Magliano, John	Business Plan	Review PWP presentation regarding potential strategy and options subsequent to meeting with Celsius on 8/23/22	0.5
9/1/2022	Magliano, John	Business Plan	Review analyst reports on MiningCo comparable companies	0.4
9/1/2022	Magliano, John	Business Plan	Create historical trend analysis for natural gas and BTC prices	0.4
9/1/2022	Ehrler, Ken	Business Plan	Prepare notes on follow up items / questions for mining diligence call	1.3
9/1/2022	Ehrler, Ken	Business Plan	Coordinate mining diligence call among UCC and Debtor advisors	0.3
9/1/2022	Ehrler, Ken	Business Plan	Reviewed information provided by the Debtor ahead of mining diligence meeting	0.6
9/1/2022	Meghji, Mohsin	Business Plan	Review mining operations for MiningCo management call	1.0
9/1/2022	Herman, Seth	Business Plan	Participated in call with J.Schiffrin (M3) re: Core hosting contracts and model assumptions	0.7
9/1/2022	Herman, Seth	Business Plan	Performed analysis on mining model reconciliation and contract spread	1.2
9/1/2022	Herman, Seth	Business Plan	Performed market research re: publicly traded BTC mining companies	0.6
9/1/2022	Herman, Seth	Business Plan	Developed workplan re: sensitivity scenarios for mining business, and developed benchmarking analysis	0.5
9/1/2022	Herman, Seth	Business Plan	Attended calls with W. Foster (M3) and M. Rahmani (PWP) re: mining comparables analysis	0.2
9/1/2022	Foster, William	Business Plan	Updated mining model to include flexibility for movement	1.9

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/1/2022	Foster, William	Business Plan	Further update the mining model to include flexibility for movement	2.3
9/1/2022	Foster, William	Business Plan	Review public mining comparables to ascertain operational benchmarks and valuation criteria	1.8
9/1/2022	Foster, William	Business Plan	Further analysis of public mining comparables to ascertain operational benchmarks and valuation criteria	1.4
9/1/2022	Schiffrin, Javier	Case Administration	Reviewed and commented on M3 workstream priorities list prepared by S. Herman (M3)	0.3
9/1/2022	Ehrler, Ken	Case Administration	Meet with S Herman (M3) re: team priorities	0.2
9/1/2022	Ehrler, Ken	Case Administration	Review resource allocation across workstreams	0.5
9/1/2022	Ehrler, Ken	Case Administration	Review and revise team workplan	0.4
9/1/2022	Meghji, Mohsin	Case Administration	Discuss with the internal M3 team regarding the crypto reporting	1.0
9/1/2022	Herman, Seth	Case Administration	Drafted internal email re: key work priorities and engaged in related correspondence with K.Ehrler and J.Schiffrin (M3)	0.3
9/1/2022	Herman, Seth	Case Administration	Spoke with K.Ehrler (M3) re: priority workstreams	0.2
9/1/2022	Biggs, Truman	Case Administration	Discuss workstreams with N. Shaker (Elementus) including crypto transfers between wallets and other flow of funds involving Celsius-owned wallets	0.5
9/1/2022	Schiffrin, Javier	Cash Budget and Financing	Reviewed and commented on cash management talking points for A. Colodny (W&C) presentation at bankruptcy court hearing	0.5
9/1/2022	Schiffrin, Javier	Cash Budget and Financing	Reviewed cash forecast and coin balances provided by A&M to determine whether Debtors are projecting investment returns from staking arrangements	1.5
9/1/2022	Magliano, John	Cash Budget and Financing	Review A&M Weekly CF and reporting analysis for week ending 8/26/22	0.5
9/1/2022	Meghji, Mohsin	Cash Budget and Financing	Review cash forecast and coin balances	1.0
9/1/2022	Herman, Seth	Cash Budget and Financing	Corresponded via with W&C, PWP teams re: issues related to cash management restrictions	0.3
9/1/2022	Biggs, Truman	Cash Budget and Financing	Review updated cash flow forecast that was prepared by A&M and prepare questions regarding said forecast	1.3
9/1/2022	Schiffrin, Javier	Court Attendance/Participation	Attended September 1 bankruptcy court hearing to approve GK8 bidding procedures	2.6
9/1/2022	Ehrler, Ken	Court Attendance/Participation	Prepare for and attend court session re: custody accounts	0.6
9/1/2022	Meghji, Mohsin	Court Attendance/Participation	Prepare and attend Bridge Line for September 1 Hearing	2.6
9/1/2022	Herman, Seth	Court Attendance/Participation	Listened to 9/1 omnibus hearing	2.8
9/1/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.8
9/1/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/1/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.5
9/1/2022	Kim, Hugh	Financial & Operational Matters	Draft slides summarizing the new headcount plan	1.8

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/1/2022	Kim, Hugh	Financial & Operational Matters	Continue to draft slides summarizing the new headcount plan	1.7
9/1/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on updated financial statements data	1.1
9/1/2022	Ehrler, Ken	Financial & Operational Matters	Continue to perform analysis on company headcount and prepare efficiency ideas for review	2.1
9/1/2022	Ehrler, Ken	Financial & Operational Matters	Review headcount information from A&M and evaluate staffing ratios	1.3
9/1/2022	Ehrler, Ken	Financial & Operational Matters	Review and revise underlying analysis on headcount reports	0.7
9/1/2022	Ehrler, Ken	Financial & Operational Matters	Present headcount analysis to J Schiffrin (M3), K Cofsky (PWP) et al	0.8
9/1/2022	Ehrler, Ken	Financial & Operational Matters	Perform analysis on diligence follow up questions from J Schiffrin (M3) re: crypto reporting	0.6
9/1/2022	Herman, Seth	Financial & Operational Matters	Attended call with K.Wofford (W&C), M.Rahmani (PWP) et al re: headcount strategy	0.8
9/1/2022	Herman, Seth	Financial & Operational Matters	Reviewed information related to returns from asset deployment activities	0.3
9/1/2022	Biggs, Truman	Financial & Operational Matters	Review responses to due diligence questions and material uploaded to VDR by A&M / Company	2.6
9/1/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Correspond with A&M team re: headcount analysis	0.2
9/1/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in call on headcount analysis with K. Ehrler (M3), K. Cofsky (PWP) and G. Pesce et. al. (W&C)	0.8
9/2/2022	Kim, Hugh	Business Plan	Research and gather data for the comps for crypto mining companies	1.9
9/2/2022	Kim, Hugh	Business Plan	Continue to research on comps for crypto mining companies	1.0
9/2/2022	Kim, Hugh	Business Plan	Attend call with J.Magliano (M3) regarding MiningCo comparable company analysis and next steps in the workplan	0.3
9/2/2022	Schiffrin, Javier	Business Plan	Review mining follow ups and plan with K. Ehrler (M3)	0.5
9/2/2022	Schiffrin, Javier	Business Plan	Reviewed mining operations data in virtual data room	1.9
9/2/2022	Magliano, John	Business Plan	Attend call with A. Ayalon, Q. Lawlor, C. Ferraro, J. Fan, D. Albert (Celsius), J.Schiffrin, S.Herman, K.Ehrler, W.Foster (M3), R. Campagna, E. Lucas, A. Lal, C. Brantley (A&M), K. Cofsky, M. Rahmani, E. Aidoo, S. Saferstein (PWP), R. Kwasteniet, H. Hockberger (Kirkland), K. Wofford, A. Swingle (White & Case), Z. Mohamed (Centerview) et al regarding mining business operations, MiningCo Assets, and strategy	2.6
9/2/2022	Magliano, John	Business Plan	Update rig deployment slides as part of UCC presentation for 9/6/2022	1.8
9/2/2022	Magliano, John	Business Plan	Build model for MiningCo Assets' deployment schedule	1.5
9/2/2022	Magliano, John	Business Plan	Update MiningCo comparable company analysis for key operating metrics	1.3
9/2/2022	Magliano, John	Business Plan	Review MiningCo comparable company analysis prepared by junior team member	1.1
9/2/2022	Magliano, John	Business Plan	Update MiningCo Assets' rig deployment model and create slide to summarize findings and key takeaways	1.1

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/2/2022	Magliano, John	Business Plan	Respond to questions from senior team members regarding MiningCo Assets' rig roll-off schedule	0.7
9/2/2022	Magliano, John	Business Plan	Update MiningCo rig deployment slides based on comments from senior team member	0.5
9/2/2022	Magliano, John	Business Plan	Attend call with J. Schiffrin, S. Herman, K. Ehrler, W. Foster (M3), K. Wofford, C. O'Connell (White & Case), E. Aidoo, K. Cofsky, M. Rahmani, S. Eghlimi (PWP) regarding debrief of call with Celsius mining management and its advisors	0.4
9/2/2022	Magliano, John	Business Plan	Attend call with H. Kim (M3) regarding MiningCo comparable company analysis and next steps in the workplan	0.3
9/2/2022	Ehrler, Ken	Business Plan	Continue work on slides for committee re: mining risks and opportunities	2.2
9/2/2022	Ehrler, Ken	Business Plan	Prepare summary notes and slides on mining diligence concerns for UCC committee	1.8
9/2/2022	Ehrler, Ken	Business Plan	Prepare for and attend diligence meeting with mining management (C Ferraro et al), A&M (R Campagna, C Brantley, et al), CVP, PWP (K Cofsky, E Aidoo, et al), and M3 team (J Schiffrin, et al) re: business plan	2.5
9/2/2022	Ehrler, Ken	Business Plan	Debrief on mining diligence call with W&C (K Wofford, C O'Connell, et al) and PWP (K Cofsky, E Aidoo, M Rahmani), and M3 (J Schiffrin, et al) teams	0.7
9/2/2022	Ehrler, Ken	Business Plan	Revised summary of mining issues and follow ups from diligence meeting	0.8
9/2/2022	Meghji, Mohsin	Business Plan	Attend call with PWP UCC Mining call	1.0
9/2/2022	Herman, Seth	Business Plan	Spoke with W.Foster (M3) and reviewed equity research related to mining comparables	1.1
9/2/2022	Herman, Seth	Business Plan	Attended a follow-up call with W&C, PWP, M3 teams re: mining business plan call with management	0.4
9/2/2022	Herman, Seth	Business Plan	Reviewed business plan presentation regarding mining	0.2
9/2/2022	Herman, Seth	Business Plan	Prepared for call with mining management re: mining business plan	0.2
9/2/2022	Biggs, Truman	Business Plan	Review Mining Presentation prepared by Company in advance of MiningCo Management Presentation and prepare questions regarding presentation / assumptions	2.3
9/2/2022	Biggs, Truman	Business Plan	Review J. Magliano (M3) notes regarding Mining Call	0.8
9/2/2022	Foster, William	Business Plan	Participated in call with miningco management to discuss operations and financials performance	2.7
9/2/2022	Foster, William	Business Plan	Reviewed miningco presentation and provide comments	2.6
9/2/2022	Foster, William	Business Plan	Create presentation outlining mining operations	1.3
9/2/2022	Foster, William	Business Plan	Update presentation outlining mining operations	1.1
9/2/2022	Foster, William	Business Plan	Participated in call with M3 and W&C to discuss mining operations after call with debtors to discuss business operation	0.8
9/2/2022	Ehrler, Ken	Case Administration	Prepare for and attend all advisors call to review workstream progress	0.5
9/2/2022	Ehrler, Ken	Case Administration	Correspond with VPs re: resource allocation and weekend priorities	0.2
9/2/2022	Ehrler, Ken	Case Administration	Discuss workstream allocation and follow up tasks with W Foster (M3)	0.2
9/2/2022	Meghji, Mohsin	Case Administration	Prepare and attend advisors meeting	0.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/2/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.5
9/2/2022	Kim, Hugh	Cash Budget and Financing	Perform variance analysis on the newly provided cashflow schedule	2.3
9/2/2022	Kim, Hugh	Cash Budget and Financing	Draft a presentation regarding variance analysis on the newly provided cashflow schedule	1.8
9/2/2022	Kim, Hugh	Cash Budget and Financing	Continue to draft a presentation regarding the variance analysis on the newly provided cashflow schedule	1.4
9/2/2022	Schiffrin, Javier	Cash Budget and Financing	Reviewed A&M weekly cash reporting/rig deployment package	1.4
9/2/2022	Magliano, John	Cash Budget and Financing	Attend call with S. Herman (M3), R. Campagna, A. Lal, C. Brantley, E. Lucas (A&M) regarding weekly variance reporting for week ending 8/26/22	0.5
9/2/2022	Herman, Seth	Cash Budget and Financing	Attended a call with A&M (Lal et al) re: cash flow update, variance reporting	0.5
9/2/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.5
9/2/2022	Kim, Hugh	Financial & Operational Matters	Draft a M3's workstream schedule and work distribution for present and upcoming tasks	1.6
9/2/2022	Schiffrin, Javier	Financial & Operational Matters	Prepared and revised initial draft of UCC presentation (scheduled for 9/6)	2.8
9/2/2022	Schiffrin, Javier	Financial & Operational Matters	Continued to prepare and revise initial draft of UCC presentation (scheduled for 9/6)	2.4
9/2/2022	Schiffrin, Javier	Financial & Operational Matters	Prepared and reviewed diligence questions for mining diligence call with C. Brantley (A&M) and Celsius management (Q. Lawlor)	2.1
9/2/2022	Herman, Seth	Financial & Operational Matters	Corresponded via email with M3 team re: analysis of investment returns from staking, deployment activities	0.2
9/2/2022	Biggs, Truman	Financial & Operational Matters	Review Elementus slides regarding the flow of funds and status update of workstreams for September 6 UCC Presentation	1.3
9/2/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in diligence call with Celsius mining management (Q. Lawlor), C. Brantley (A&M), K. Cofsky (PWP) and K. Wofford et. al. (W&C)	2.5
9/2/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Discuss pending mining diligence call with C Brantley (A&M)	0.2
9/2/2022	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Attend Celsius weekly call with M3 and A&M	0.5
9/2/2022	Herman, Seth	General Correspondence with Debtor & Debtors' Professionals	Attended a call with A&M (Brantley et al), mining management team re: mining business plan	2.6
9/2/2022	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Participate in Mining Call with MiningCo Management including A. Ayalon (Celsius), J. Schiffrin (M3), K. Cofsky (PWP), and K. Wofford (W&C) et al	3.0
9/2/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in call with K. Cofsky (PWP) and G. Pesce et. al. (W&C) to discuss platform sale process/bidding procedures	1.0
9/2/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in mining operations review call with K. Cofsky (PWP), M. Rahmani (PWP) and K. Wofford (W&C), K. Ehrler (M3) et al	0.7
9/2/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Correspond with G Pesce (W&C) re: liquidity position	0.3

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/2/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare and attend UCC Mining Call	3.0
9/2/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend a discussion with W&C regarding a potential plan sponsor	0.5
9/2/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Prepare Elementus slides for UCC presentation regarding Elementus' workstreams and ongoing progress on tracking the Celsius external flow of funds	3.1
9/3/2022	Kim, Hugh	Business Plan	Perform public comparable analysis for mining facilities	1.3
9/3/2022	Schiffrin, Javier	Business Plan	Continued to prepare mining operations update presentation for 9/6 UCC meeting	2.4
9/3/2022	Schiffrin, Javier	Business Plan	Continued to prepare mining operations update presentation for 9/6 UCC meeting	2.3
9/3/2022	Magliano, John	Business Plan	Review work of junior team member and update MiningCo comparable company analysis	1.9
9/3/2022	Ehrler, Ken	Business Plan	Review and revise mining analysis and rig deployment schedule	3.0
9/3/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.8
9/3/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.7
9/3/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/3/2022	Foster, William	Financial & Operational Matters	Reviewed and provided comments on weekly presentation for UCC	1.3
9/3/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Review Elementus slides for September 6 UCC Presentation	1.3
9/4/2022	Kim, Hugh	Business Plan	Perform diligence on miningco asset data and rig deployment schedule	2.2
9/4/2022	Schiffrin, Javier	Business Plan	Continued to prepare for the mining operations update presentation for 9/6 UCC meeting	3.6
9/4/2022	Magliano, John	Business Plan	Update MiningCo slides for UCC presentation on 9/6/22 based on feedback from senior team members	1.2
9/4/2022	Magliano, John	Business Plan	Review updated information provided on MiningCo Assets to assess impact on current performance	1.1
9/4/2022	Magliano, John	Business Plan	Respond to questions on MiningCo presentation and charts for UCC meeting	1.1
9/4/2022	Ehrler, Ken	Case Administration	Discuss workstream priorities with S Herman (M3)	0.2
9/4/2022	Herman, Seth	Case Administration	Discussed workstream priorities with K Ehrler	0.2
9/4/2022	Schiffrin, Javier	Cash Budget and Financing	Reviewed and revised M3 liquidity report for UCC presentation	1.4
9/4/2022	Schiffrin, Javier	Cash Budget and Financing	Reviewed 8/30 cash forecast and related UCC presentation slide	0.9
9/4/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.8
9/4/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.5
9/4/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed and revised Elementus progress and liquidity slides for UCC presentation	1.5
9/4/2022	Ehrler, Ken	Financial & Operational Matters	Correspond with W&C and M3 teams re: slide edits for committee deck distribution	0.4

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/4/2022	Ehrler, Ken	Financial & Operational Matters	Discuss slide updates with A Colodny (W&C)	0.2
9/4/2022	Ehrler, Ken	Financial & Operational Matters	Discuss operating performance and cost reductions with M Meghji (M3)	0.2
9/4/2022	Foster, William	Financial & Operational Matters	Review and provide comments on committee update presentation and participate in discussion about deck with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3)	2.4
9/4/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Review presentation for the UCC prepared by W&C, M3, PWP regarding key ongoing workstreams and recent filings	1.9
9/5/2022	Schiffrin, Javier	Business Plan	Revised final draft of mining diligence presentation for UCC	1.3
9/5/2022	Schiffrin, Javier	Case Administration	Revised 9.6.22 presentation to UCC	2.6
9/5/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.8
9/5/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/5/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/5/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed and commented on headcount strategy slides for UCC presentation	0.5
9/5/2022	Ehrler, Ken	Financial & Operational Matters	Discuss headcount analysis with M.Meghji (M3)	0.2
9/5/2022	Meghji, Mohsin	Financial & Operational Matters	Review and give comments to the UCC presentation	1.6
9/5/2022	Herman, Seth	Financial & Operational Matters	Reviewed due diligence files related to hosting alternatives and developed follow-up workplan	2.2
9/5/2022	Biggs, Truman	Financial & Operational Matters	Review Weekly Cryptocurrency Asset Report (8.6.22) and prepare questions for the Debtors' Advisors	0.8
9/5/2022	Foster, William	Financial & Operational Matters	Provide comments and edit presentation outlining celsius weekly performance presentation	1.6
9/5/2022	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Review due diligence list and outstanding items and prepare email to send to A. Ciriello (A&M) regarding outstanding items	0.6
9/5/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Correspond with W&C team re: deck edits for UCC	0.4
9/5/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Review and send committee update materials	0.3
9/5/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Discuss slide updates with A Colodny (W&C)	0.2
9/5/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Prepare slides for UCC Meeting regarding key workstreams (flow of funds, internal transfers) with help from Elementus team	1.8
9/6/2022	Kim, Hugh	Business Plan	Draft a presentation for analysis on miningco assets	2.1
9/6/2022	Kim, Hugh	Business Plan	Continue to draft a presentation for analysis on miningco assets	1.5
9/6/2022	Schiffrin, Javier	Business Plan	Participated in internal M3 mining call with K. Ehrler et. al. (M3)	0.9
9/6/2022	Schiffrin, Javier	Business Plan	Prepared for meeting on mining business plan	0.3
9/6/2022	Schiffrin, Javier	Business Plan	Reviewed mining diligence documents received from A&M over weekend	2.8

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/6/2022	Schiffrin, Javier	Business Plan	Prepared follow-up mining diligence questions for A&M	1.2
9/6/2022	Magliano, John	Business Plan	Perform diligence on and review alternative options for rig deployment and LOIs received	1.9
9/6/2022	Magliano, John	Business Plan	Perform diligence on and review MiningCo Asset contracts and other related materials	1.7
9/6/2022	Magliano, John	Business Plan	Review data room files uploaded related to Celsius mining hosting sites to understand recent performance	1.7
9/6/2022	Magliano, John	Business Plan	Review and performance diligence on materials related to MiningCo Asset operations	1.2
9/6/2022	Magliano, John	Business Plan	Review Celsius contractual agreements with energy power providers	0.9
9/6/2022	Magliano, John	Business Plan	Aggregate information for MiningCo Assets and create summary tables for key financial and operational metrics	0.8
9/6/2022	Magliano, John	Business Plan	Perform diligence on and review MiningCo Asset hosting contracts and other materials	0.7
9/6/2022	Magliano, John	Business Plan	Review rig inventory by site, contract roll-offs, and potential rig deployments	0.6
9/6/2022	Magliano, John	Business Plan	Research MiningCo Asset locations and strategic options	0.5
9/6/2022	Magliano, John	Business Plan	Prepare follow-ups questions for M3 mining diligence requests	0.4
9/6/2022	Ehrler, Ken	Business Plan	Revise mining diligence workplan in consultation with S Herman, W Foster, et al (M3)	0.9
9/6/2022	Ehrler, Ken	Business Plan	Develop slide outline for analysis on company CapEx request	0.3
9/6/2022	Ehrler, Ken	Business Plan	Review progress on analysis of new data room files	0.3
9/6/2022	Ehrler, Ken	Business Plan	Discuss follow ups on TX analysis with T Biggs (M3)	0.2
9/6/2022	Ehrler, Ken	Business Plan	Review mining workplan with M3 team including J Schiffrin, S Herman, et al (M3)	0.9
9/6/2022	Ehrler, Ken	Business Plan	Prepare progress summary on mining diligence for J Schiffrin (M3)	0.5
9/6/2022	Ehrler, Ken	Business Plan	Discuss follow ups on mining diligence following committee meeting with S Herman, et al (M3)	0.4
9/6/2022	Meghji, Mohsin	Business Plan	Attend internal mining call	1.0
9/6/2022	Herman, Seth	Business Plan	Attended a call with K.Ehrler and J.Schiffrin et al (M3) re: mining business plan and next steps for M3's analysis	0.9
9/6/2022	Herman, Seth	Business Plan	Developed presentation materials re: hosting contract alternatives	1.6
9/6/2022	Herman, Seth	Business Plan	Revised memo re: priority diligence follow-ups related to hosting alternatives, investment decisions	1.0
9/6/2022	Herman, Seth	Business Plan	Attended a call with K.Ehrler, W.Foster and T.Biggs et al (M3) re: follow-up diligence on mining investment decisions and related matters	0.9
9/6/2022	Herman, Seth	Business Plan	Reviewed site-by-site profitability model provided by Celsius	0.6
9/6/2022	Herman, Seth	Business Plan	Attended internal call with K.Ehrler and W.Foster (M3) re: analysis of hosting alternatives	0.4
9/6/2022	Herman, Seth	Business Plan	Attended a call with W. Foster(M3) re: mining business plan analysis	0.1
9/6/2022	Biggs, Truman	Business Plan	Review Mining Financial Model and prepare financial summary of projections for internal review	2.8

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/6/2022	Foster, William	Business Plan	Participated in meeting to discuss mining business with with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3)	2.2
9/6/2022	Foster, William	Business Plan	Perform due diligence on mining business plan through review of data room and financial information	2.2
9/6/2022	Foster, William	Business Plan	Performed due diligence on mining business and reviewed data room items	1.6
9/6/2022	Foster, William	Business Plan	Continue due diligence on mining business plan through review of data room and financial information	1.4
9/6/2022	Foster, William	Business Plan	Attend a call with S. Herman and K. Ehrler (M3) to discuss the status of mining due diligence	0.4
9/6/2022	Kim, Hugh	Case Administration	Draft a weekly fee tracker file for the M3 team	1.1
9/6/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with S.Herman, T.Biggs, W.Foster (M3) et al	0.4
9/6/2022	Schiffrin, Javier	Case Administration	Discuss topics for coming UCC meeting with M. Meghji (M3)	1.0
9/6/2022	Ehrler, Ken	Case Administration	Prepare for and attend UCC committee meeting	2.2
9/6/2022	Meghji, Mohsin	Case Administration	Attend a Celsius meeting with J. Schiffrin (M3) and correspond with KE regarding topics for UCC meeting	1.0
9/6/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.5
9/6/2022	Biggs, Truman	Case Administration	Participate in call with K Ehrler (M3), J Schiffrin (M3) et al regarding mining operations and various mining scenarios	0.5
9/6/2022	Biggs, Truman	Case Administration	Prepare email regarding the updated priority due diligence list for A&M	0.4
9/6/2022	Foster, William	Case Administration	Participate in meeting with with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3) to discuss key work streams	0.3
9/6/2022	Magliano, John	Cash Budget and Financing	Respond to questions from senior team member regarding weekly cash variance analysis	0.1
9/6/2022	Herman, Seth	Cash Budget and Financing	Addressed questions re: marketable securities, trading discounts and liquidity, and corresponded with G.Pesce et al (W&C)	0.5
9/6/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.5
9/6/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.5
9/6/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on the contracts/leases that are rejected	2.1
9/6/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on financial statements data from the Debtors	0.7
9/6/2022	Ehrler, Ken	Financial & Operational Matters	Lead call with A&M and M3 re: headcount efficiencies and mining diligence outstanding	0.9
9/6/2022	Ehrler, Ken	Financial & Operational Matters	Review contacts and estimate rejection damages	0.8
9/6/2022	Ehrler, Ken	Financial & Operational Matters	Discuss headcount analysis and company plans with M Meghji (M3)	0.3
9/6/2022	Ehrler, Ken	Financial & Operational Matters	Discuss contract rejection damage estimates with W Foster (M3)	0.2
9/6/2022	Ehrler, Ken	Financial & Operational Matters	Review and respond to counsel request re: D&O insurance	0.2
9/6/2022	Ehrler, Ken	Financial & Operational Matters	Prepare for call with A&M re: headcount and cost efficiencies	0.2

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/6/2022	Ehrler, Ken	Financial & Operational Matters	Review diligence questions from W&C and respond	0.1
9/6/2022	Ehrler, Ken	Financial & Operational Matters	Review analysis on company operating performance and liquidity projections	0.3
9/6/2022	Herman, Seth	Financial & Operational Matters	Reviewed weekly coin variances and loan reporting file	0.5
9/6/2022	Herman, Seth	Financial & Operational Matters	Attended a call with R.Campagna et al (A&M), K.Ehrler et al (M3) re: headcount strategy, mining contracts	0.5
9/6/2022	Biggs, Truman	Financial & Operational Matters	Participate in daily call with N. Shaker (Elementus) to discuss key case workstreams, their progress, as well as upcoming deadlines	0.5
9/6/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in headcount follow up diligence call with R. Campagna (A&M )	0.9
9/6/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in UCC case update presentation	2.1
9/6/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Discussed diligence process and site visits with K. Wofford (W&C)	0.3
9/6/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Review headcount analysis with K Cofsky (PWP), K Wofford (W&C) et al	1.5
9/6/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare and attend Committee Members Weekly Meeting	2.3
9/6/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended a call amongst the UCC and its advisors (M3, PWP, W&C, Elementus)	2.1
9/6/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Participate in call with J. Schiffrin (M3), K. Cofsky (PWP), G. Pesce (W&C) et al regarding key workstreams, upcoming case deadlines, and recent filings	2.1
9/6/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Attend a call with UCC members to discuss Celsius operations and status of case	1.3
9/7/2022	Kim, Hugh	Business Plan	Perform diligence on energy cost for the miningco facilities	2.1
9/7/2022	Kim, Hugh	Business Plan	Continue to research and analyze the energy price curve for the proprietary sites to diligence the Debtors' projections	1.8
9/7/2022	Kim, Hugh	Business Plan	Continue to perform diligence on energy cost for the miningco assets	1.6
9/7/2022	Kim, Hugh	Business Plan	Discuss with J. Magliano (M3) about Texas facility analysis	0.7
9/7/2022	Kim, Hugh	Business Plan	Discuss power cost analysis required with K.Ehrler (M3)	0.2
9/7/2022	Schiffrin, Javier	Business Plan	Discuss mining questions with K. Ehrler (M3)	0.5
9/7/2022	Schiffrin, Javier	Business Plan	Reviewed and revised latest rig deployment forecast for 9/8 mining call presentation for UCC mining sub-committee	0.9
9/7/2022	Schiffrin, Javier	Business Plan	Participated in M3 team meeting re: mining diligence status and open items	0.7
9/7/2022	Magliano, John	Business Plan	Prepare Mining rig deployment and roll-off summary analysis by hosting site through 2024	2.1
9/7/2022	Magliano, John	Business Plan	Create monthly MW deployment and roll-off summary by location and site	1.8
9/7/2022	Magliano, John	Business Plan	Review and perform diligence on Celsius contracts with energy power providers	1.6

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/7/2022	Magliano, John	Business Plan	Update Mining rig deployment and roll-off summary slide based on comments from senior team members	1.2
9/7/2022	Magliano, John	Business Plan	Update and review monthly MW capacity deployment and roll-off summary by location and site	1.2
9/7/2022	Magliano, John	Business Plan	Attend discussion with K. Ehrler (M3) on slides needed for UCC meeting	0.1
9/7/2022	Magliano, John	Business Plan	Review and perform diligence on contracts associated with MiningCo Asset	1.2
9/7/2022	Magliano, John	Business Plan	Create chart and slide for Mining rig deployment and roll-off through December 2023	1.0
9/7/2022	Magliano, John	Business Plan	Review work of and discuss with H. Kim (M3) regarding MiningCo strategic option analysis	0.7
9/7/2022	Magliano, John	Business Plan	Review build-out of monthly rig deployment and roll-off summary by location and site	0.6
9/7/2022	Ehrler, Ken	Business Plan	Review and revise analysis on rig deployment for committee update	2.5
9/7/2022	Ehrler, Ken	Business Plan	Prepare outline of power cost analysis required	0.4
9/7/2022	Ehrler, Ken	Business Plan	Discuss power cost analysis required with H Kim (M3)	0.2
9/7/2022	Ehrler, Ken	Business Plan	Review progress on mining diligence	0.2
9/7/2022	Ehrler, Ken	Business Plan	Confirm status on power cost diligence with T Biggs (M3)	0.1
9/7/2022	Ehrler, Ken	Business Plan	Prep for mining meeting with UCC with J Schiffrin (M3)	0.5
9/7/2022	Ehrler, Ken	Business Plan	Prepare summary of workstream progress and priorities for J Schiffrin (M3)	0.6
9/7/2022	Herman, Seth	Business Plan	Reviewed and edited exhibit illustrating mining rig deployment and roll-off schedules exhibit	0.4
9/7/2022	Biggs, Truman	Business Plan	Review assumptions (electricity, managed services, etc.) and projections re: mining operation (rig rollout, electrification, etc.)	0.6
9/7/2022	Biggs, Truman	Business Plan	Review financial projections for proprietary mining sites (rig rollout, construction schedule, financial projections, etc.)	0.5
9/7/2022	Foster, William	Business Plan	Reviewed and provided comments on rig deployment and mapping analysis	2.4
9/7/2022	Foster, William	Business Plan	Create slide that analyzes new rig deployment schedule	2.5
9/7/2022	Foster, William	Business Plan	Mark-up and revise rig deployment presentation	1.1
9/7/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with S.Herman, T. Biggs, W. Foster (M3) et al	0.7
9/7/2022	Schiffirin, Javier	Case Administration	Reviewed and commented on M3 supporting memo for draft W&C response to U.S. trustee's motion to appoint examiner	1.1
9/7/2022	Schiffirin, Javier	Case Administration	Reviewed and commented on analysis of rejected executory GK8 contracts	0.5
9/7/2022	Magliano, John	Case Administration	Attend call with J. Schiffirin, S. Herman, H. Kim (M3) regarding case status and workplan	0.7
9/7/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	1.0
9/7/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.7
9/7/2022	Herman, Seth	Case Administration	Review workstream progress and prepare summary of resource priorities	0.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/7/2022	Herman, Seth	Case Administration	Prepare summary of case management issues for J. Schiffrin (M3)	0.2
9/7/2022	Ehrler, Ken	Cash Budget and Financing	Discuss slides needed for UCC with J Magliano (M3)	0.1
9/7/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/7/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.5
9/7/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on Debtors' minority investment data to provide analysis to W&C	1.3
9/7/2022	Ehrler, Ken	Financial & Operational Matters	Review and prepare responses on contract rejection damages	0.6
9/7/2022	Meghji, Mohsin	Financial & Operational Matters	Review and give comment to rejected executory GK8 contracts	1.0
9/7/2022	Herman, Seth	Financial & Operational Matters	Addressed US Trustee questions related to examiner motion and corresponded via email with W&C (T Smith et al)	1.5
9/7/2022	Herman, Seth	Financial & Operational Matters	Reconciled data discrepancies in due diligence files regarding alternative investments and corresponded via email with the internal M3 team	0.4
9/7/2022	Herman, Seth	Financial & Operational Matters	Engaged in email correspondence with W&C, PWP, M3 teams re: sale process updates	0.3
9/7/2022	Biggs, Truman	Financial & Operational Matters	Participate in daily call with N. Shaker (Elementus) to discuss key workstreams, upcoming case deadlines, and deliverable timelines	0.5
9/7/2022	Foster, William	Financial & Operational Matters	Reviewed contracts and leases and estimated rejection damages as well as spoke with A&M to understand basis for rejection	2.0
9/7/2022	Foster, William	Financial & Operational Matters	Further reviewed the contracts and leases and estimated rejection damages as well as spoke with A&M to understand basis for rejection	2.3
9/7/2022	Foster, William	Financial & Operational Matters	Reviewed contracts to be rejected and leases	1.9
9/7/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in blockchain transaction diligence call with C. Brantley et. al. (A&M)	0.5
9/7/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Meet with A Ciriello et al (A&M) and T Biggs (M3) re: diligence requests	0.4
9/7/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Prep for and attend meeting with A&M (R Campagna, C Brantley), M3 (M Meghji, J Schiffrin, et al) re: blockchain transaction details and outstanding diligence items	0.5
9/7/2022	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Attend mining diligence call with A&M	0.5
9/7/2022	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Attend the blockchain transaction call with A&M	0.5
9/7/2022	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Participate in call with A. Ciriello (A&M) and K. Ehrler (M3) regarding outstanding due diligence requests	0.4

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/7/2022	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Participate in call with C.Brantley (A&M) and K. Ehrler (M3) et al regarding mining operations and projections	0.3
9/7/2022	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with A&M team to discuss mining business	0.5
9/7/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend UCC all advisor call	0.7
9/7/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Correspond with counsel and other committee advisors re: open mining questions, diligence issues	0.6
9/7/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare and attend UCC call	1.2
9/7/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Spoke with T.Smith & G.Warren (W&C) re: responses to US Trustee question list related to examiner motion	0.4
9/7/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Participate in call with C.Gurland (W&C) regarding due diligence requests to make to Company	0.5
9/7/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participated in bi-weekly meeting with UCC advisors to discuss next steps in the case	0.5
9/8/2022	Kim, Hugh	Business Plan	Continue to perform diligence on energy cost for the miningco assets	2.2
9/8/2022	Kim, Hugh	Business Plan	Review diligence on Texas power costs with K. Ehrler (M3)	0.5
9/8/2022	Kim, Hugh	Business Plan	Perform additional research and analysis on energy cost for the miningco assets	2.5
9/8/2022	Kim, Hugh	Business Plan	Continue to perform analysis on energy cost for the miningco assets	2.1
9/8/2022	Kim, Hugh	Business Plan	Draft a summary presentation for the energy cost diligence	1.7
9/8/2022	Kim, Hugh	Business Plan	Discuss miningco's operational model assumptions with J.Magliano (M3)	0.5
9/8/2022	Schiffrin, Javier	Business Plan	Reviewed hosting agreement market terms report	0.2
9/8/2022	Magliano, John	Business Plan	Respond to questions from H. Kim (M3) on MiningCo Asset strategic option analysis	1.9
9/8/2022	Magliano, John	Business Plan	Review MiningCo rig order contracts to assess timing and other key terms	1.0
9/8/2022	Magliano, John	Business Plan	Assist junior team member on MiningCo Asset strategic option analysis	0.9
9/8/2022	Magliano, John	Business Plan	Review earnings call transcripts for MiningCo comparable companies	0.9
9/8/2022	Magliano, John	Business Plan	Research Texas energy price assumptions by MiningCo	0.7
9/8/2022	Magliano, John	Business Plan	Review MiningCo Asset and profitability analysis	0.6
9/8/2022	Magliano, John	Business Plan	Update mining comparable company analysis	0.6
9/8/2022	Magliano, John	Business Plan	Review operational metrics and recent news articles for MiningCo comparable companies	0.5
9/8/2022	Magliano, John	Business Plan	Review MiningCo Asset strategic option analysis prepared by junior team member	0.5
9/8/2022	Magliano, John	Business Plan	Create slide for monthly MW deployment and roll-off analysis	0.5
9/8/2022	Magliano, John	Business Plan	Review Celsius Hosting Cost analysis	0.3
9/8/2022	Magliano, John	Business Plan	Review MiningCo Asset presentation prepared by junior team member and provide comments where applicable	0.3

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Date	Name	Task Category	Detail	Hours
9/8/2022	Magliano, John	Business Plan	Review earnings call materials for mining comparable companies	0.2
9/8/2022	Ehrler, Ken	Business Plan	Review diligence on Texas power costs with H Kim (M3)	0.5
9/8/2022	Ehrler, Ken	Business Plan	Continue review and revision on mining diligence analysis	0.3
9/8/2022	Ehrler, Ken	Business Plan	Review analysis on TX power cost assumptions and provide revisions	0.3
9/8/2022	Ehrler, Ken	Business Plan	Discuss updates on rig deployment and mining plans with C Brantley (A&M)	0.3
9/8/2022	Ehrler, Ken	Business Plan	Review and summarize rig deployment and rolloff schedule	0.2
9/8/2022	Meghji, Mohsin	Business Plan	Attend Mining Working Group Call	1.0
9/8/2022	Meghji, Mohsin	Business Plan	Attend follow-up call on mining diligence	0.8
9/8/2022	Herman, Seth	Business Plan	Reviewed comparison of revised deployment and contract roll off schedule vs. prior model assumptions	0.5
9/8/2022	Herman, Seth	Business Plan	Reviewed revised rig deployment schedule posted to dataroom	0.3
9/8/2022	Biggs, Truman	Business Plan	Review and revise presentation on proprietary site expansion plans (Barber Lake, etc.)	1.4
9/8/2022	Schiffirin, Javier	Case Administration	Reviewed institutional loan reconciliation provided by A&M	0.2
9/8/2022	Magliano, John	Case Administration	Read Examiner Motion prepared by W&C	0.4
9/8/2022	Magliano, John	Case Administration	Review PWP presentation regarding Centerview fee structure	0.2
9/8/2022	Ehrler, Ken	Case Administration	Review project plan and revise resource allocation by workstream	0.4
9/8/2022	Herman, Seth	Case Administration	Engaged in discussion with J.Schiffirin (M3) re: case management issues	0.3
9/8/2022	Kim, Hugh	Cash Budget and Financing	Provide variance analysis on the Debtors' weekly cashflow	0.9
9/8/2022	Schiffirin, Javier	Cash Budget and Financing	Reviewed cash weekly report from A&M	0.5
9/8/2022	Magliano, John	Cash Budget and Financing	Prepare cash variance analysis relating to timing differences in A&M analysis	1.2
9/8/2022	Magliano, John	Cash Budget and Financing	Review cash variance analysis and factors driving the variances	0.3
9/8/2022	Ehrler, Ken	Cash Budget and Financing	Reviewed weekly operating report including cash and mining deployment plans	0.9
9/8/2022	Herman, Seth	Cash Budget and Financing	Reviewed weekly cash variance reporting package	0.3
9/8/2022	Foster, William	Cash Budget and Financing	Create presentation and provide comments on cash flow and liquidity pages outlining Celsius' recent operating performance	2.0
9/8/2022	Foster, William	Cash Budget and Financing	Update presentation on cash flow and liquidity pages outlining Celsius' recent operating performance	1.3
9/8/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.7
9/8/2022	Ehrler, Ken	Financial & Operational Matters	Review latest draft of examiner motion schedules	0.3
9/8/2022	Ehrler, Ken	Financial & Operational Matters	Review weekly reporting pack from A&M	0.3
9/8/2022	Ehrler, Ken	Financial & Operational Matters	Discuss critical trade questions and issues with G Warren (W&C)	0.2

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/8/2022	Ehrler, Ken	Financial & Operational Matters	Discuss questions with M.Meghji (M3) re: centerview fees	0.1
9/8/2022	Herman, Seth	Financial & Operational Matters	Addressed US Trustee questions related to examiner motion and corresponded with T.Smith (W&C)	1.1
9/8/2022	Biggs, Truman	Financial & Operational Matters	Participate in daily Elementus call with N. Shaker (Elementus) regarding key workstreams, upcoming case deadlines, etc.	0.2
9/8/2022	Foster, William	Financial & Operational Matters	Review contracts that are going to be assumed by the Debtors	2.1
9/8/2022	Foster, William	Financial & Operational Matters	Review additional contracts that are going to be assumed by the Debtors and financial implications	1.1
9/8/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Discuss follow ups on mining and HR with R Campagna (A&M)	0.3
9/8/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in follow-up call on mining diligence with UCC members	1.3
9/8/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in call with UCC to review professional and transaction fees	0.8
9/8/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in daily UCC advisors' call with K. Cofsky (PWP) and Greg Pesce et. al. (W&C )	0.6
9/8/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend call with subcommittee re: mining operations	1.5
9/8/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend bi-weekly advisor call	1.0
9/8/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prep for and attend call with committee re: retention applications	0.8
9/8/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend call with W&C to discuss Centerview Fee	0.8
9/8/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended a working group call regarding the BTC mining business including PWP, W&C, M3 teams	1.4
9/8/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended standing UCC professionals call	0.9
9/8/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Corresponded with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3) regarding key work streams and focus of client deliverables	1.6
9/8/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Attend a call with committee to discuss centerview fees and status of trustee / examiner in the case	1.2
9/8/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Attend a call with UCC advisors to discuss update to centerview fees	0.5
9/8/2022	Schiffrin, Javier	miscellaneous motions	Prepared revised comments to draft Celsius bidding procedures motion distributed by K&E	2.1
9/8/2022	Schiffrin, Javier	miscellaneous motions	Reviewed and commented on draft Celsius bidding procedures motion prepared by K&E	0.7
9/8/2022	Meghji, Mohsin	miscellaneous motions	Review notes regarding bidding procedures motion	0.7
9/8/2022	Meghji, Mohsin	miscellaneous motions	Attend and participate in calls regarding Celsius bidding procedures motion	0.6
9/8/2022	Herman, Seth	miscellaneous motions	Reviewed draft bidding procedures motion and engaged in related email correspondence with W&C, PWP, M3 teams	0.4
9/9/2022	Schiffrin, Javier	Business Plan	Reviewed terms of Mawson GA sale announced 9/9 and prepared summary for UCC advisors	0.9
9/9/2022	Schiffrin, Javier	Business Plan	Reviewed Mawson hosting contract to determine notification/consent requirements following sale of GA facility	0.4

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/9/2022	Magliano, John	Business Plan	Update rig and MW deployment and roll-off analyses based on revised information from Celsius	2.0
9/9/2022	Magliano, John	Business Plan	Respond to questions relating to updated rig deployment schedule and variance analysis relative to the prior plan	0.5
9/9/2022	Magliano, John	Business Plan	Update UCC presentation slides related to rig deployment and roll-offs and weekly operating performance for 9/13/22 meeting	0.5
9/9/2022	Magliano, John	Business Plan	Respond to questions from H. Kim (M3) regarding differences between MiningCo Assets	0.4
9/9/2022	Magliano, John	Business Plan	Update presentation slides related to rig and MW deployment and roll-off analyses	0.4
9/9/2022	Ehrler, Ken	Business Plan	Review and provide feedback on rig variance analysis with W Foster (M3)	0.3
9/9/2022	Meghji, Mohsin	Business Plan	Review and give comments to the terms of Mawson GA sale	0.9
9/9/2022	Foster, William	Business Plan	Provide comments and review weekly variance package outlining Celsius performance	1.7
9/9/2022	Foster, William	Business Plan	Perform due diligence on MiningCo hosting partners as part of due diligence on mining business	1.8
9/9/2022	Foster, William	Business Plan	Perform due diligence on public MiningCo vendors as part of due diligence on mining business	1.3
9/9/2022	Foster, William	Business Plan	Created an analysis of rig deployment comparing it to previous analysis sent over by the Debtors	1.4
9/9/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with S.Herman, T. Biggs, W. Foster (M3) et al	0.3
9/9/2022	Schiffrin, Javier	Case Administration	Participated in daily workstream review session with M3 engagement team	0.2
9/9/2022	Schiffrin, Javier	Case Administration	Reviewed and discussed terms of retention escrow and parent undertaken contracts proposed for assumption with W. Foster (M3)	0.2
9/9/2022	Magliano, John	Case Administration	Attend call with J. Schiffrin, K. Ehrler, S. Herman, W. Foster, T. Biggs, H. Kim (M3) regarding case status update and workplan	0.3
9/9/2022	Magliano, John	Case Administration	Review Elementus weekly status update email	0.1
9/9/2022	Ehrler, Ken	Case Administration	Prepare for and attend daily huddle on workstream progress with M3 team	0.3
9/9/2022	Meghji, Mohsin	Case Administration	Discuss with M3 team regarding case status update and workplan	1.2
9/9/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.7
9/9/2022	Herman, Seth	Case Administration	Attended daily internal team call and and engaged in subsequent discussion with K.Ehrler(M3) re: operating performance and to-dos	0.5
9/9/2022	Herman, Seth	Case Administration	Reviewed organizational items and priority workstreams	0.3
9/9/2022	Biggs, Truman	Case Administration	Participate in daily call with J Schiffrin, W Foster (M3) et al to discuss key workstreams, upcoming case items, and deadlines	0.3
9/9/2022	Foster, William	Case Administration	Participate in call with J. Schiffrin (m3), S. Herman (m3), T. Biggs (m3) and K. Ehrler (m3) to discuss key case priorities	0.3
9/9/2022	Magliano, John	Cash Budget and Financing	Prepare cumulative 5-week cash flow variance analysis	1.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/9/2022	Magliano, John	Cash Budget and Financing	Perform variance analysis of 8/6/22 and 8/31/22 cash forecasts through December 2022 prepared by A&M	1.3
9/9/2022	Magliano, John	Cash Budget and Financing	Attend call with K. Ehrler, S. Herman, W. Foster (M3), A. Lal, C. Brantley, E. Lucas, R. Campagna (A&M) regarding weekly variance analysis for cash flow forecast and revised rig deployment schedule	0.8
9/9/2022	Magliano, John	Cash Budget and Financing	Update cash flow variance analysis and slide for week ended 9/2/2022	0.6
9/9/2022	Magliano, John	Cash Budget and Financing	Respond to questions on cash variance analysis and presentation slides	0.1
9/9/2022	Ehrler, Ken	Cash Budget and Financing	Prepare for meeting with A&M re: Mawson sale, cash flow, and other topics	1.1
9/9/2022	Ehrler, Ken	Cash Budget and Financing	Respond to questions from W&C re: reporting under cash management order	0.3
9/9/2022	Herman, Seth	Cash Budget and Financing	Attended a call with A&M (A Lal et al) re: cash reporting package, mining update	0.8
9/9/2022	Herman, Seth	Cash Budget and Financing	Prepared for call with A&M (A Lal, C Brantley et al) re: reporting, mining deployments	0.4
9/9/2022	Herman, Seth	Cash Budget and Financing	Reviewed revised crypto reporting package	0.3
9/9/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/9/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/9/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform due diligence on the Debtors' past coin balance reports and provide variance analysis	2.7
9/9/2022	Kim, Hugh	Financial & Operational Matters	Draft a summary presentation on the analysis of the crypto asset balance and variance analysis	2.2
9/9/2022	Kim, Hugh	Financial & Operational Matters	Perform due diligence on the Debtors' past coin balance reports and provide variance analysis	1.6
9/9/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform diligence on the Debtors' past coin balance reports and provide variance analysis	1.5
9/9/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform due diligence on the Debtors' past coin balance reports and provide variance analysis	1.3
9/9/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on coin securities data	1.1
9/9/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed weekly cryptocurrency asset report from A&M and custody/withhold asset transfer reports in virtual data room	0.7
9/9/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed Elementus weekly progress report in preparation for status update call	0.6
9/9/2022	Ehrler, Ken	Financial & Operational Matters	Prepare for and attend weekly meeting with R Campagna, C Brantley (A&M), S Herman, W Foster (M3) et al on operating performance, rig deployment	0.7
9/9/2022	Ehrler, Ken	Financial & Operational Matters	Review analysis progress and requirements with W Foster (M3)	0.3
9/9/2022	Ehrler, Ken	Financial & Operational Matters	Debrief on company operating performance with M Meghji (M3)	0.2
9/9/2022	Ehrler, Ken	Financial & Operational Matters	Discuss operating performance and to-do's with S Herman (M3)	0.2
9/9/2022	Meghji, Mohsin	Financial & Operational Matters	Prepare for and attend weekly meeting with A&M on operating performance, rig deployment	0.6

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/9/2022	Meghji, Mohsin	Financial & Operational Matters	Attend and participate in calls regarding weekly cryptocurrency asset report from A&M	1.0
9/9/2022	Meghji, Mohsin	Financial & Operational Matters	Discuss company performance with K. Ehrler (M3)	0.2
9/9/2022	Meghji, Mohsin	Financial & Operational Matters	Review company operating performance data	0.3
9/9/2022	Biggs, Truman	Financial & Operational Matters	Review the institutional loan summary file prepared by the Company against the figures in filings by the Company	1.1
9/9/2022	Biggs, Truman	Financial & Operational Matters	Participate in daily Elementus call with N. Shaker (Elementus) regarding key workstreams, upcoming case deadlines, etc.	0.2
9/9/2022	Foster, William	Financial & Operational Matters	Reviewed contracts to be assumed that were posted to the data room	1.3
9/9/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Corresponded with R. Campagna (A&M) re: Monday call with C. Ferraro (Celsius) via email	0.2
9/9/2022	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with the Debtors' advisors to discuss mining business	0.7
9/9/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare slides for 9.13.22 UCC Meeting with Elementus team regarding flow of funds, internal transfers, and their ongoing investigation	0.7
9/10/2022	Foster, William	Business Plan	Reviewed coin report analysis and provided comments	1.6
9/10/2022	Schiffrin, Javier	Case Administration	Drafted and delivered internal weekly case update for M. Meghji (M3)	0.4
9/10/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/10/2022	Kim, Hugh	Financial & Operational Matters	Refine the summary presentation on the analysis of the crypto asset balance and variance analysis per comments from the M3 team	2.1
9/10/2022	Kim, Hugh	Financial & Operational Matters	Draft a summary slide on the analysis of the crypto asset balance and variance analysis	1.3
9/11/2022	Herman, Seth	Business Plan	Reviewed letter related to hosting contract	0.3
9/11/2022	Herman, Seth	Business Plan	Reviewed plan proposal	0.3
9/11/2022	Schiffrin, Javier	Case Administration	Reviewed and revised Elementus workstream update for UCC presentation	0.9
9/11/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.7
9/11/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.5
9/11/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in conference call on Core and Mawson contracts with R. Kasniewski et. al. (K&E) and K. Wofford et. al.(W&C)	0.8
9/11/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Reviewed correspondence on Core contracts sent by K. Wofford (W&C)	0.3
9/11/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participated in correspondence regarding performance and due diligence items regarding mining business and next steps	1.2
9/11/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare material for 9.13.22 UCC presentation regarding flow of funds, internal transfers, and Elementus ongoing investigation	1.4

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/12/2022	Schiffrin, Javier	Business Plan	Reviewed hosting provider agreements and data gaps with K. Ehrler (M3)	0.7
9/12/2022	Schiffrin, Javier	Business Plan	Participated in internal M3 meeting to discuss mining operation diligence open items and next steps	0.8
9/12/2022	Schiffrin, Javier	Business Plan	Prepared for meeting on mining with Celsius management - reviewed rig plans, forecast assumptions and prepared questions on diligence open items	0.4
9/12/2022	Magliano, John	Business Plan	Review and summarize operational updates for Mining comparable companies	2.2
9/12/2022	Magliano, John	Business Plan	Review and summarize earnings call transcripts for Mining comparable companies	2.2
9/12/2022	Ehrler, Ken	Business Plan	Prepare for company meeting on mining - review rig plans, forecast assumptions, and prepare questions	0.8
9/12/2022	Ehrler, Ken	Business Plan	Prepare for and meet with A&M and company re: mining strategy	0.6
9/12/2022	Ehrler, Ken	Business Plan	Discuss hosting provider agreements and related analysis with J Schiffrin (M3)	0.7
9/12/2022	Foster, William	Business Plan	Reviewed Celsius' exposure to Singapore	2.3
9/12/2022	Foster, William	Business Plan	Performed due diligence on mining asset	1.6
9/12/2022	Kim, Hugh	Case Administration	Update the M3's fee tracker file	0.6
9/12/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.2
9/12/2022	Schiffrin, Javier	Case Administration	Reviewed case and workstream progress with M. Meghji, K. Ehrler (M3)	0.3
9/12/2022	Schiffrin, Javier	Case Administration	Reviewed and revised M3 team August time details for fee application	0.9
9/12/2022	Magliano, John	Case Administration	Attend call with K. Ehrler, W. Foster, H. Kim (M3) regarding case status update and workplan	0.2
9/12/2022	Ehrler, Ken	Case Administration	Review and revise Aug billing details and fee statement support	0.5
9/12/2022	Ehrler, Ken	Case Administration	Review August time details to begin fee app preparation	0.7
9/12/2022	Ehrler, Ken	Case Administration	Prepare and distribute Aug time details to the team for revision and confirmation	0.5
9/12/2022	Ehrler, Ken	Case Administration	Continue reviewing of Aug time details	0.5
9/12/2022	Ehrler, Ken	Case Administration	Prepare for and attend daily team huddle on progress	0.2
9/12/2022	Ehrler, Ken	Case Administration	Discuss case and workstream progress with M Meghji, J Schiffrin (M3)	0.3
9/12/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.8
9/12/2022	Meghji, Mohsin	Case Administration	Discuss case and workstream progress with J Schiffrin, K Ehrler (M3)	0.3
9/12/2022	Biggs, Truman	Case Administration	Review latest comments prepared by A&M on the latest version of the Due Diligence Checklist and prepare a list of responses	0.7
9/12/2022	Biggs, Truman	Case Administration	Participate in daily call with N. Shaker (Elementus) regarding key workstreams, upcoming case deadlines, etc.	0.5
9/12/2022	Foster, William	Case Administration	Participated in call with J. Schiffrin (m3), and K. Ehrler (m3) to discuss key case priorities	0.3
9/12/2022	Schiffrin, Javier	Cash Budget and Financing	Reviewed liquidity bridge prepared by K. Ehrler (M3) describing permanent and temporary cash variances	0.3

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/12/2022	Magliano, John	Cash Budget and Financing	Update cash flow variance slide based on comment from senior team member for UCC presentation on 9/13/22	0.1
9/12/2022	Ehrler, Ken	Cash Budget and Financing	Prepare liquidity bridge explaining permanent and temporary cash variances	0.7
9/12/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/12/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/12/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform diligence on the Debtors' connection with Singapore	2.3
9/12/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on the Debtors' connections to Singapore	2.3
9/12/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on the coin balance of the Debtors and provide variance analysis	1.2
9/12/2022	Kim, Hugh	Financial & Operational Matters	Correspond with K.Ehrler (M3) regarding coin report diligence	0.3
9/12/2022	Kim, Hugh	Financial & Operational Matters	Discuss with K. Ehrler (M3) about the Debtors' Singapore connectivity to answer Counsel's followup question	0.3
9/12/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed and updated M3 mining operations presentations to prepare for call with A&M	2.0
9/12/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed and revised Elementus update slide for UCC meeting	0.5
9/12/2022	Ehrler, Ken	Financial & Operational Matters	Review and revise materials on operating performance for committee update	0.9
9/12/2022	Ehrler, Ken	Financial & Operational Matters	Review and correspond with H Kim (M3) re: coin report diligence	0.3
9/12/2022	Ehrler, Ken	Financial & Operational Matters	Discuss diligence on counsel follow up question with H Kim (M3)	0.3
9/12/2022	Ehrler, Ken	Financial & Operational Matters	Correspond with A&M re: follow up meeting with company on efficiency opportunities	0.1
9/12/2022	Ehrler, Ken	Financial & Operational Matters	Review liquidity bridge with J Schiffrin (M3)	0.3
9/12/2022	Meghji, Mohsin	Financial & Operational Matters	Attend a meeting with a potential plan sponsor	1.0
9/12/2022	Herman, Seth	Financial & Operational Matters	Reviewed and commented on presentation materials for UCC meeting	0.6
9/12/2022	Foster, William	Financial & Operational Matters	Participate in discussion relating to asset sales and company's disposition of equity with K. wofford (W&C), M. Rahmani (PWP), and K. Cofsky (PWP)	1.9
9/12/2022	Foster, William	Financial & Operational Matters	Participate in additional discussion relating to asset sales and companies disposition of equity with K. wofford (W&C), M. Rahmani (PWP), and K. Cofsky (PWP)	1.3
9/12/2022	Foster, William	Financial & Operational Matters	Review contracts that the debtor planned on rejecting	1.4
9/12/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in conference call with C. Ferraro (Celsius) and C. Brantley (A&M) regarding mining business plan	0.6
9/12/2022	Schiffrin, Javier	General Correspondence with Other Professionals	Participated in conference call with M. Meghji, K. Ehrler (M3) and potential plan sponsor	1.0
9/12/2022	Ehrler, Ken	General Correspondence with Other Professionals	Discuss interest in the case with M Meghji, J Schiffrin (M3) and potential plan sponsor	1.0

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/12/2022	Meghji, Mohsin	General Correspondence with Other Professionals	Attend meetings with K. Ehrler and J. Schiffrin (M3) re: potential plan sponsor	1.0
9/12/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in conference call between UCC advisors and D. Dunne (Milbank), counsel to the CNL preferred stockholders	0.7
9/12/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in UCC advisors' bi-weekly call with G. Pesce et al. (W&C) and K. Cofsky et. al. (PWP)	0.7
9/12/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Corresponded with K. Wofford (W&C) and K. Cofsky (PWP) regarding Texas due diligence site visit	0.3
9/12/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend all advisor call re: workstream updates	0.5
9/12/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend calls with G. Pesce (W&C) and K. Cofsky (PWP) regarding sale process, follow up on business plan issues and next steps	1.2
9/12/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Celsius Discussion with PWP regarding UCC / Series B Holders	0.8
9/12/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Mining Follow Up call	0.6
9/12/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Bi-Weekly Advisor Meeting	0.6
9/12/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended UCC advisors call with W&C, PWP, M3, Elementus teams	0.5
9/12/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Prepare for presentation with UCC on 9/13/22 regarding the status update for Elementus, key workstreams, progress thus far, as well as the remaining steps	3.1
9/12/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Prepare slides for upcoming UCC Meeting regarding Elementus status update, upcoming workstreams, and new	2.6
9/13/2022	Schiffrin, Javier	Business Plan	Reviewed and revised notes on Mawson and Core hosting provider contracts and assessment of risk to projected rig deployments	3.5
9/13/2022	Schiffrin, Javier	Business Plan	Reviewed hosting contracts and letters provided by T. Scheffer (K&E) regarding mining assets	1.9
9/13/2022	Schiffrin, Javier	Business Plan	Corresponded with R. Campagna (A&M) regarding development of mining business plan	0.2
9/13/2022	Magliano, John	Business Plan	Compare projected capital expenditure from mining model and prior budget to latest court filed budget	0.8
9/13/2022	Meghji, Mohsin	Business Plan	Review and give comments to mining operations	2.0
9/13/2022	Biggs, Truman	Business Plan	Review InterCo Loan summary from C. Gurland (W&C)	0.3
9/13/2022	Foster, William	Business Plan	Evaluated and reviewed options for the new business plan	1.0
9/13/2022	Foster, William	Business Plan	Reviewed variances across coin balance summary reports and created summary analysis	0.5
9/13/2022	Kim, Hugh	Case Administration	Summarize the transcript of the internal all-hands meeting of the Debtors	2.2
9/13/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.1
9/13/2022	Schiffrin, Javier	Case Administration	Reviewed M3 slides to prepare for UCC meeting	0.5
9/13/2022	Schiffrin, Javier	Case Administration	Participated in daily M3 team catchup meeting	0.2
9/13/2022	Magliano, John	Case Administration	Attend call with J. Schiffrin, T. Biggs, W. Foster, H. Kim (M3) regarding case status update and workplan	0.1
9/13/2022	Ehrler, Ken	Case Administration	Review and send diligence report for W&C to T Smith (W&C)	0.3

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/13/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.7
9/13/2022	Biggs, Truman	Case Administration	Review timesheet entries for submission in fee application for August	1.2
9/13/2022	Biggs, Truman	Case Administration	Participate in daily call with N.Shaker (Elementus) to discuss key workstreams in the case, upcoming deadlines, and recent filings	0.6
9/13/2022	Foster, William	Case Administration	Participated in call with m3 team to discuss key work streams and priorities of work streams	0.3
9/13/2022	Schiffrin, Javier	Cash Budget and Financing	Corresponded with A. Colodny (W&C) regarding coin revenue projections and reviewed A&M cash forecast re: same	0.4
9/13/2022	Magliano, John	Cash Budget and Financing	Review A&M Weekly Reporting for Week Ended 9/2/2022	0.3
9/13/2022	Kim, Hugh	Current Events	Review press and public coverage re: CEL and highlight key items for committee and advisor review	0.7
9/13/2022	Kim, Hugh	Current Events	Continue to review press and public coverage re: CEL and highlight key items for committee and advisor review	0.6
9/13/2022	Kim, Hugh	Financial & Operational Matters	Summarize the data found from diligence on the Debtors' connections to Singapore	1.1
9/13/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed data from Celsius on intercompany loan balances and discussed with T. Biggs (M3)	0.6
9/13/2022	Schiffrin, Javier	Financial & Operational Matters	Continued review and revision of M3 coin variance analysis	0.3
9/13/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed Debtors' 3rd contract rejection filing and coordinated with W. Foster (M3) and W&C regarding response	0.3
9/13/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed K&E letter to Core Scientific alleging violation of automatic stay	0.2
9/13/2022	Ehrler, Ken	Financial & Operational Matters	Correspond with W&C and M3 teams re: TX site visit, diligence requests, progress updates	0.6
9/13/2022	Ehrler, Ken	Financial & Operational Matters	Listen to Celsius team update from Mashinsky leaked by NY Times	0.5
9/13/2022	Ehrler, Ken	Financial & Operational Matters	Review and provide feedback on coin variance analysis w H Kim (M3)	0.4
9/13/2022	Biggs, Truman	Financial & Operational Matters	Prepare email summarizing Custody Account Transfers and send to K. Ehrler and J. Schiffrin (M3)	0.8
9/13/2022	Foster, William	Financial & Operational Matters	Review contracts that will be assumed and understanding of the business rationale	1.6
9/13/2022	Foster, William	Financial & Operational Matters	Analyze contracts that will be assumed and financial impact on Celsius	1.5
9/13/2022	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participated in discussion with debtors professionals relating to Celsius exposure to Singapore	1.4
9/13/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly UCC committee meeting	1.8
9/13/2022	Magliano, John	General Correspondence with UCC & UCC Counsel	Review UCC presentation from 9/13/22 for case status updates	0.2
9/13/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend weekly UCC committee call and give update on cash/operating performance	0.8
9/13/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare and attend Committee Members Weekly Meeting	1.6
9/13/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Participated in a meeting with the committee, W&C, PWP, M3 and Elementus teams	1.0

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/13/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Participate in UCC Advisors Meeting with K Cofsky (PWP), J Schiffrin (M3), and UCC to discuss key case deadlines, upcoming workstreams, and recent filings	1.0
9/13/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participated in weekly update call with UCC to discuss status of the case	1.1
9/13/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed NY times story on Celsius/Mashinsky in connection with Elementus/W&C investigation workstream	0.5
9/13/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare due diligence request list for A&M on behalf of Elementus, specifically focusing on crypto infrastructure requests and wallet information	0.6
9/14/2022	Magliano, John	Business Plan	Review and summarize earnings call transcripts for MiningCo comparable companies	1.0
9/14/2022	Magliano, John	Business Plan	Create BTC Roll Forward Schedule for MiningCo	0.2
9/14/2022	Meghji, Mohsin	Business Plan	Attend call with a potential plan sponsor to discuss Celsius' ongoing business	0.8
9/14/2022	Kim, Hugh	Case Administration	Attend a call with W. Foster and K. Ehrler (M3) to discuss about the coin balance	0.7
9/14/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.5
9/14/2022	Magliano, John	Case Administration	Review Docs 786, 811, 812, and 813 for recent case updates	0.6
9/14/2022	Magliano, John	Case Administration	Prepare for and attend call with K. Ehrler, W. Foster, H. Kim (M3) regarding case status update and workplan	0.5
9/14/2022	Ehrler, Ken	Case Administration	Attend daily sync up across team	0.2
9/14/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.8
9/14/2022	Biggs, Truman	Case Administration	Prepare and audit time entries for submission in the first fee application for the month of August	1.5
9/14/2022	Biggs, Truman	Case Administration	Participate in daily call with the Elementus team to discuss key items in the case, upcoming deadlines, and recent filings	0.5
9/14/2022	Foster, William	Case Administration	Participated in daily call with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3) about key case priorities	0.3
9/14/2022	Schiffrin, Javier	Cash Budget and Financing	Reviewed A&M cash forecast for coin yielding deployments	0.2
9/14/2022	Ehrler, Ken	Cash Budget and Financing	Review and reply to questions from W&C re: liquidity forecast	0.8
9/14/2022	Schiffrin, Javier	Court Attendance/Participation	Attended 9/14 bankruptcy court hearing	2.5
9/14/2022	Ehrler, Ken	Court Attendance/Participation	Prepare for and attend hearing re: examiner, retention applications	2.0
9/14/2022	Meghji, Mohsin	Court Attendance/Participation	Prepare and attend Sept. 14 Hearing Bridge Line	2.3
9/14/2022	Kim, Hugh	Financial & Operational Matters	Analyze the coin balance reports to understand the movements of crypto assets	2.7
9/14/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on the expanded coin report and analyze the crypto assets movement	2.4
9/14/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence and analyze the institutional loan balance of the Debtors	2.1
9/14/2022	Kim, Hugh	Financial & Operational Matters	Summarize the coin balance variance data	1.2

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/14/2022	Kim, Hugh	Financial & Operational Matters	Draft a list of critical diligence items that need to be addressed	0.7
9/14/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform diligence on the institutional loan balance	0.5
9/14/2022	Kim, Hugh	Financial & Operational Matters	Discuss with K.Ehrler (M3) regarding the institutional loan	0.3
9/14/2022	Kim, Hugh	Financial & Operational Matters	Discuss with K.Ehrler (M3) for case updates	0.3
9/14/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed public coin report filed by Debtors	1.6
9/14/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed custody and withhold accounts transfer data and participated in internal M3 meeting with K. Ehrler et al. (M3)	0.6
9/14/2022	Schiffrin, Javier	Financial & Operational Matters	Participated in conference call on custody accounts with T. Biggs (M3)	0.4
9/14/2022	Ehrler, Ken	Financial & Operational Matters	Analyze SOFA 4 draft schedules from the debtor	2.0
9/14/2022	Ehrler, Ken	Financial & Operational Matters	Review and reply to correspondence with W&C re: financial and analysis updates	0.4
9/14/2022	Ehrler, Ken	Financial & Operational Matters	Debrief on GK8 call with M Rahmani (PWP)	0.3
9/14/2022	Ehrler, Ken	Financial & Operational Matters	Review and revise draft email for J Schiffrin (M3) re: SOFA 4 analysis	0.2
9/14/2022	Herman, Seth	Financial & Operational Matters	Performed research and correspond with W&C, PWP teams re: sale of non-core investment	0.3
9/14/2022	Foster, William	Financial & Operational Matters	Participated in discussion with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3) regarding sale of alternative investments	2.3
9/14/2022	Foster, William	Financial & Operational Matters	Review and provide comments on change in coin balances analysis	2.2
9/14/2022	Foster, William	Financial & Operational Matters	Participate in correspondence with K. wofford (W&C), M. Rahmani (PWP), and K. Cofsky (PWP) regarding bid procedures	1.9
9/14/2022	Foster, William	Financial & Operational Matters	Participate in discussion related to asset sales of alternative investments	1.7
9/14/2022	Foster, William	Financial & Operational Matters	Participate in discussions relating to bid procedures with K. wofford (W&C), M. Rahmani (PWP), and K. Cofsky (PWP)	1.6
9/14/2022	Foster, William	Financial & Operational Matters	Summarize change in coin balances in presentation to be shared with committee	1.5
9/14/2022	Foster, William	Financial & Operational Matters	Reviewed assigned contracts and discuss with A&M to understand business rationale	1.3
9/14/2022	Foster, William	Financial & Operational Matters	Review of coin balances and created an analysis showing variances	1.2
9/14/2022	Foster, William	Financial & Operational Matters	Participated in call with centerview to discuss disposition of GK8 business	0.5
9/14/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call with R. Campagna (A&M) re: SOFA	0.2
9/14/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Attend update on GK8 sale process with Centerview and PWP	0.8
9/14/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Discuss compensation practices and historical bonuses with A Ciriello (A&M)	0.3

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/14/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Review SOFA4 analysis with J Schiffrin (M3)	0.6
9/14/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in conference call on GK8 sale process with K. Cofsky (PWP) and Greg Pesce et. al. (W&C)	0.5
9/14/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Discuss and correspond with T Biggs (M3) re: TX trip and logistics	0.3
9/14/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend GK8 Discussion with Advisors	0.7
9/14/2022	Schiffrin, Javier	miscellaneous motions	Reviewed and commented on draft global bidding procedures motion distributed by Debtors	1.8
9/14/2022	Schiffrin, Javier	miscellaneous motions	Reviewed proposed stipulation regarding crypto security	0.3
9/14/2022	Magliano, John	miscellaneous motions	Review draft bidding procedure document	0.4
9/14/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed pre-petition insider crypto transfer data provided by A&M	2.2
9/14/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Drafted email to UCC advisor group regarding insider transfers	0.1
9/14/2022	Herman, Seth	Potential Avoidance Actions/Litigation Matters	Reviewed schedules of transfers to insiders, and developed question list	0.8
9/14/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare presentation regarding Custody Account Activity that occurred from April 15 through August 23, 2022	2.8
9/14/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare excel analysis reconciliation regarding Custody Account Activity that occurred from April 15 through August 23, 2022	2.7
9/14/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare due diligence checklist for Elementus Team to send over to Debtors' Advisors, focused primarily on wallets and User ID information	1.1
9/15/2022	Ehrler, Ken	Business Plan	Prepare for and meet with mining subcommittee	1.0
9/15/2022	Ehrler, Ken	Business Plan	Attend briefing call with potential plan sponsor re: liquidity options for unsecured creditors	0.5
9/15/2022	Meghji, Mohsin	Business Plan	Attend Mining Subcommittee Weekly Call	0.5
9/15/2022	Herman, Seth	Business Plan	Attended a call with potential plan sponsor and W&C, PWP, M3 teams	1.0
9/15/2022	Herman, Seth	Business Plan	Attend mining sub-committee call with M Rahmani, K Wofford et al	1.0
9/15/2022	Herman, Seth	Business Plan	Attended call with potential investor / plan sponsor	0.5
9/15/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J.Magliano, T. Biggs, W. Foster (M3) et al	0.1
9/15/2022	Magliano, John	Case Administration	Attend call with K. Ehrler, S. Herman, T. Biggs, W. Foster, H. Kim (M3) regarding case status update and workplan	0.1
9/15/2022	Ehrler, Ken	Case Administration	Prepare for and attend daily catch up on workstream progress with M3 team	0.3
9/15/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.3
9/15/2022	Herman, Seth	Case Administration	Attended internal call with J.Schiffrin, K.Ehrler and W.Foster (M3) et al re workstream updates	0.3
9/15/2022	Biggs, Truman	Case Administration	Participate in call with potential interested party re: asset or platform sale	1.1
9/15/2022	Foster, William	Case Administration	Participated in daily call to discuss key workstreams	0.3
9/15/2022	Herman, Seth	Cash Budget and Financing	Reviewed weekly cash reporting package	0.4

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/15/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on the legal agreements data of the Debtors	1.5
9/15/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on the SOFA file and research market data related to it	1.5
9/15/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform diligence on the SOFA file and analysis on market data related to it	1.3
9/15/2022	Kim, Hugh	Financial & Operational Matters	Review the analysis of J.Magliano (M3) regarding SOFA and perform additional diligence	1.2
9/15/2022	Kim, Hugh	Financial & Operational Matters	Attend a call with S.Herman and K.Ehrler (M3) to discuss coin report reconciliation	0.7
9/15/2022	Kim, Hugh	Financial & Operational Matters	Attend a call with S.Herman (M3) regarding coin balance analysis and variance reporting template	0.3
9/15/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed and commented on K&E draft stablecoin motion	1.3
9/15/2022	Magliano, John	Financial & Operational Matters	Update SOFA analysis related to Schedule F claims and corresponding presentation slides	2.8
9/15/2022	Magliano, John	Financial & Operational Matters	Create SOFA analysis based on guidance from senior team members	2.6
9/15/2022	Magliano, John	Financial & Operational Matters	Perform reconciliation of SOFA analysis relative to source files	2.0
9/15/2022	Magliano, John	Financial & Operational Matters	Continue to review, reconcile and update SOFA analysis presentation based on additional comments from senior team members	1.8
9/15/2022	Magliano, John	Financial & Operational Matters	Update SOFA analysis to assess claims at the entity level	1.7
9/15/2022	Magliano, John	Financial & Operational Matters	Create presentation for SOFA analysis based on guidance from senior team members	1.3
9/15/2022	Magliano, John	Financial & Operational Matters	Review and reconcile information in SOFA presentation	0.7
9/15/2022	Magliano, John	Financial & Operational Matters	Review draft SOFA schedule provided by A&M	0.4
9/15/2022	Magliano, John	Financial & Operational Matters	Review correspondence and outline SOFA presentation next steps	0.2
9/15/2022	Ehrler, Ken	Financial & Operational Matters	Discuss crypto balance changes with S Herman (M3)	0.3
9/15/2022	Ehrler, Ken	Financial & Operational Matters	Review coin report variance analysis with S Herman and H Kim (M3)	0.7
9/15/2022	Meghji, Mohsin	Financial & Operational Matters	Attend Celsius Discussion with a potential plan sponsor, PWP and M3	0.6
9/15/2022	Herman, Seth	Financial & Operational Matters	Performed analysis of crypto assets, loans and borrowings	1.6
9/15/2022	Herman, Seth	Financial & Operational Matters	Created variance reporting template and process, and provided related guidance to H. Kim (M3)	1.1
9/15/2022	Herman, Seth	Financial & Operational Matters	Attended calls with H.Kim and K.Ehrler (M3) re: reconciliation of coin reporting files	0.7
9/15/2022	Herman, Seth	Financial & Operational Matters	Corresponded with W&C, PWP teams re: potential sale of certain stablecoins, related issues and restrictions	0.5
9/15/2022	Herman, Seth	Financial & Operational Matters	Performed analysis and engaged in email correspondence with the M3 team re: executive compensation issues	0.3
9/15/2022	Herman, Seth	Financial & Operational Matters	Spoke with K.Ehrler (M3) re: crypto borrowings and changes over time	0.3
9/15/2022	Foster, William	Financial & Operational Matters	Participated in discussion regarding sale of stable coins	1.6

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/15/2022	Foster, William	Financial & Operational Matters	Reviewed contracts to be rejected to understand business rationale	0.7
9/15/2022	Meghji, Mohsin	General Correspondence with Other Professionals	Attend Celsius Discussion with UCC and a potential plan sponsor	0.5
9/15/2022	Foster, William	General Correspondence with Other Professionals	Participated in call with potential plan sponsor to discuss the case	0.7
9/15/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in UCC mining sub-committee conference call with K. Wofford (W&C), K. Cofsky (PWP), S. Duffy (UCC) and T. DiFiore (UCC)	1.0
9/15/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in conference call with K. Cofsky (PWP) and potential plan sponsor	0.5
9/15/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend calls with A Rudolph (W&C) and W Foster (M3) re diligence support	0.6
9/15/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Celsius Bi-Weekly Advisor Meeting	0.5
9/15/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended a bi-weekly UCC advisor call with A Colodny, K Cofsky et al	0.5
9/15/2022	Ehrler, Ken	miscellaneous motions	Review and respond to various correspondence re: lease rejection notice, edits on bidding procedures, other in-progress motions	0.8
9/15/2022	Ehrler, Ken	miscellaneous motions	Discuss bidding procedures with M Rahmani (PWP) and send edits to W&C	0.3
9/15/2022	Herman, Seth	miscellaneous motions	Corresponded via email with W&C, PWP, M3 teams re: proposed bidding procedures	0.3
9/15/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Completed review of pre-petition insider crypto transfer data provided by A&M	3.3
9/15/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Prepared and revised draft analysis of pre-petition insider crypto transfers for UCC presentation	2.4
9/15/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Continued to review the pre-petition insider crypto transfer data provided by A&M	3.5
9/15/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Continued preparation and revision of draft analysis of pre-petition insider crypto transfers for UCC presentation	2.3
9/15/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Validate and review insider transaction analysis, prepare additional detail schedules per W&C feedback	2.0
9/15/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Continue analysis and presentation on insider transactions for UCC committee	2.3
9/15/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare consolidated schedule of rewards/interest to insiders from sofa 4 schedules	0.9
9/15/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and respond to question from G Warren (W&C) re: insider withdrawals	0.4
9/15/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare presentation regarding activity involving the Custody Account (pre and post-pause), including transfers into and out of the custody account, increasing withdrawals in the days leading up to the pause, etc.	3.6
9/15/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis regarding Custody Account Activity and transfers pre and post-pause, as well as withdrawals and deposits	2.5
9/15/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Provided comments and reviewed and edited presentation outlining insider payments	2.8
9/15/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Draft summary document outlining all insider payments	2.3

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/15/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Revise and make changes to summary document outlining all insider payments	1.3
9/15/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Create summary of SOFA-4 showing insider payments	1.8
9/15/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Reviewed and created presentation outlining insider payments from 12 months before filing	1.2
9/15/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Provide comments on presentation outlining insider payments from 12 months before filing	1.9
9/15/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Update and revise summary of SOFA-4 showing insider payments	1.5
9/16/2022	Magliano, John	Business Plan	Attend call with K. Ehrler, J. Schiffrin, S. Herman, W. Foster (M3), C. Brantley, R. Campagna (A&M) C. Ferraro (Celsius), R. Kieley, D. Bendetson (Centerview), E. Aidoo, M. Rahmani, S. Saferstein (PWP) regarding update on Celsius mining operations	0.6
9/16/2022	Magliano, John	Business Plan	Review updated business presentation provided by MiningCo	0.2
9/16/2022	Ehrler, Ken	Business Plan	Meet with CEL management and A&M (R Campagna, C Brantley, et al) and CVP (R Kieley et al) re: mining business plan	0.6
9/16/2022	Meghji, Mohsin	Business Plan	Attend Mining Update call	0.5
9/16/2022	Herman, Seth	Business Plan	Attended a call re: mining hosting arrangements with C.Ferraro (Celsius), R.Campagna & C.Brantley (A&M) and R.Kieley (Centerview) et al	0.6
9/16/2022	Foster, William	Business Plan	Perform diligence on tether and EFH documents	0.8
9/16/2022	Foster, William	Business Plan	Participated in call with debtors to discuss mining business	0.5
9/16/2022	Kim, Hugh	Case Administration	Attend an Internal call with K.Ehrler, W.Foster and S.Herman (M3) re: additional information request re: Tether loan and EFH obligation, settlement	0.3
9/16/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J.Magliano, T. Biggs, W. Foster (M3) et al	0.2
9/16/2022	Magliano, John	Case Administration	Attend call with K. Ehrler, S. Herman, H. Kim (M3), et. al regarding case status update and workplan	0.2
9/16/2022	Ehrler, Ken	Case Administration	Prepare for and attend daily team catch up on workstreams	0.3
9/16/2022	Ehrler, Ken	Case Administration	Correspond with team re: follow ups for today via email	0.2
9/16/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	1.0
9/16/2022	Herman, Seth	Case Administration	Attend daily internal team call with W Foster, T Biggs, K Ehrler et al re case status update and workplan	0.2
9/16/2022	Herman, Seth	Case Administration	Prepared for discussion with UCC advisory team re: hearing recap, next steps, key priorities	0.3
9/16/2022	Herman, Seth	Case Administration	Attended Internal call with K.Ehrler, W.Foster and H.Kim (M3) re: information request re: Tether loan and EFH settlement	0.3
9/16/2022	Herman, Seth	Case Administration	Reviewed letter from W&C to the debtors' counsel	0.1
9/16/2022	Biggs, Truman	Case Administration	Prepare and send latest version of the Due Diligence Request list for A&M	0.5
9/16/2022	Magliano, John	Cash Budget and Financing	Update weekly reporting variance analysis chart and presentation	0.9
9/16/2022	Magliano, John	Cash Budget and Financing	Review and update timing variance analysis based on guidance from senior team member	0.9

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/16/2022	Magliano, John	Cash Budget and Financing	Prepare diligence questions for A&M based on the weekly reporting update	0.7
9/16/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform additional diligence on the coin variance data	2.9
9/16/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform additional analysis on the coin balance variance and crypto assets balance	2.5
9/16/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform coin variance analysis incorporating price factor	1.9
9/16/2022	Kim, Hugh	Financial & Operational Matters	Draft a template regarding weekly coin variance analysis	2.1
9/16/2022	Kim, Hugh	Financial & Operational Matters	Perform additional analysis of the coin variance and price comparison of the crypto assets	0.9
9/16/2022	Kim, Hugh	Financial & Operational Matters	Attend a call with W. Foster and K.Ehrler (M3) to discuss the diligence on Mrs.Mashinsky	0.2
9/16/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed and revised miscellaneous reports for W&C	2.4
9/16/2022	Schiffrin, Javier	Financial & Operational Matters	Further reviewed and revised miscellaneous reports for W&C	3.8
9/16/2022	Magliano, John	Financial & Operational Matters	Update SOFA analysis based on guidance from senior team members and W&C	1.8
9/16/2022	Magliano, John	Financial & Operational Matters	Update charts/tables for SOFA presentation based on W&C comments	1.8
9/16/2022	Magliano, John	Financial & Operational Matters	Review and reconcile SOFA withdrawals and deposits	1.3
9/16/2022	Ehrler, Ken	Financial & Operational Matters	Review and revise weekly operating performance slides for committee	0.6
9/16/2022	Ehrler, Ken	Financial & Operational Matters	Discuss coin report variances and follow ups with S Herman (M3)	0.3
9/16/2022	Ehrler, Ken	Financial & Operational Matters	Consolidate and review notes from committee meeting	0.3
9/16/2022	Herman, Seth	Financial & Operational Matters	Reviewed and revised revised coin variance analysis and related presentation materials	0.9
9/16/2022	Herman, Seth	Financial & Operational Matters	Attended a call with K.Ehrler (M3) re: coin reporting	0.3
9/16/2022	Foster, William	Financial & Operational Matters	Reviewed and provided comments on business operations and weekly variance slides	1.8
9/16/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call with R. Kwasniewsky (K&E), R. Campagna (A&M) and G. Pesce et. al. (W&C) to discuss coin security procedures	0.7
9/16/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in conference call with E. Campagna (A&M), R. Kwasniewski (K&E), G. Pesce (W&C) and K. Cofsky (PWP) to discuss SOFA	1.0
9/16/2022	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Attend M3 and A&M Weekly meeting	0.6
9/16/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Time Sensitive Meeting for Committee Members	1.3
9/16/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend call with W&C to discuss draft sofa slides	0.7
9/16/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended UCC update meeting with W&C, PWP, M3 teams et al	1.1
9/16/2022	Biggs, Truman	General Correspondence with UCC & UCC Counsel	Participate in call with UCC and G Pesce (W&C), J. Schiffrin (M3) regarding key items in the case, upcoming deadlines, and recent filings	1.5

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/16/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Continued reviewing insider crypto transfer data provided by A&M	3.8
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and attend committee meeting re: insider transactions	1.1
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise insider transaction presentation per team feedback	0.5
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss follow up analyses needed from Elementus with N Shaker (Elementus)	0.5
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Respond to e-mails from W&C and M3 teams re: insider transactions	0.4
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss insider transaction reporting with Elementus team	0.3
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and reply to correspondence with W&C team re: insider transactions	0.3
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss next steps on insider reporting and data quality with B Campagna (A&M)	0.3
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss insider transaction detail with M Meghji (M3) and H Bixler (A&M)	0.3
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review updates to custody analysis with T Biggs (M3)	0.3
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss upcoming meetings and follow ups on insider transactions with B Campagna (A&M)	0.3
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss insider transactions with M Meghji (M3)	0.2
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review W&C request re: insider discovery and follow up with team member to provide info	0.2
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with A&M, W&C, K&E, PWP, and M3 teams re: insider transactions	1.0
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Discuss insider transaction reporting with B Campagna, H Bixler (A&M)	0.5
9/16/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review custody account transaction reporting with T Biggs et al (M3)	0.3
9/16/2022	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Attend call with Elementus / M3 to discuss Payments Sync	0.8
9/16/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis regarding Custody Account activity from April 15 through August 25	2.8
9/16/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review preliminary SOFA and Schedule and Custody Account Activity	1.6
9/16/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Review and make further edits to insider payments analysis	1.6
9/16/2022	Foster, William	Potential Avoidance Actions/Litigation Matters	Participated in meeting with the committee to discuss insider payments	1.5
9/17/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.7
9/17/2022	Herman, Seth	Case Administration	Reviewed email document production provided by K&E to W&C	0.3
9/17/2022	Goldstein, Grant	Financial & Operational Matters	Revised prior analysis on the Company's coin holdings	0.7
9/17/2022	Kim, Hugh	Financial & Operational Matters	Prepare slides for the coin variance analysis for UCC	2.2
9/17/2022	Kim, Hugh	Financial & Operational Matters	Prepare a list of questions regarding Coin Balance for the meeting with A&M	1.8
9/17/2022	Kim, Hugh	Financial & Operational Matters	Perform a variance analysis on this week's coin balance report	1.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/17/2022	Ehrler, Ken	Financial & Operational Matters	Review coin report variances with A Ciriello (A&M) and M3 team	0.9
9/17/2022	Ehrler, Ken	Financial & Operational Matters	Review and revise analysis on 2019-2020 financial performance for W&C follow up question	0.5
9/17/2022	Ehrler, Ken	Financial & Operational Matters	Draft workstream progress report for J Schiffrin (M3)	0.3
9/17/2022	Ehrler, Ken	Financial & Operational Matters	Continue and revise workstream progress summary	0.2
9/17/2022	Meghji, Mohsin	Financial & Operational Matters	Review and give comments to CNL UK financials	0.5
9/17/2022	Herman, Seth	Financial & Operational Matters	Attended call with A&M (A Ciriello) re: coin reporting variances	0.8
9/17/2022	Herman, Seth	Financial & Operational Matters	Reviewed letter from Mashinsky counsel and reconciled certain figures vs. SOFA schedule	0.3
9/17/2022	Herman, Seth	Financial & Operational Matters	Prepared for discussion with A&M re: coin reporting variances	0.3
9/17/2022	Biggs, Truman	Financial & Operational Matters	Prepare analysis regarding the financial performance of CNL UK in 2020	1.7
9/17/2022	Foster, William	Financial & Operational Matters	Participated in call with debtors to discuss coin variances	1.1
9/17/2022	Kim, Hugh	General Correspondence with Debtor & Debtors' Professionals	Attend a coin report variance call with K. Ehrler, S.Herman, W.Foster (M3) et al and R. Campagna and A. Ciriello (A&M)	0.9
9/17/2022	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Attend call with PWP, A&M, K&E, W&C to discuss SOFA	1.0
9/17/2022	Schiffrin, Javier	General Correspondence with Other Professionals	Reviewed CNL UK financials for draft W&C motion	0.9
9/17/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend call with W&C to UK Financial	1.0
9/17/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participated in communication with debtors regarding key workstreams and next steps	1.3
9/17/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and commented on custody account presentation	0.6
9/17/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend update meeting with A&M, K&E, W&C re: insider transaction reporting	0.9
9/18/2022	Magliano, John	Business Plan	Create rig and MW deployment analysis based on guidance from senior team member	1.3
9/18/2022	Foster, William	Business Plan	Reviewed and provided comments on rig deployment analysis	0.9
9/18/2022	Ehrler, Ken	Case Administration	Review and revise project plans and team allocation	1.5
9/18/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	1.2
9/18/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.5
9/18/2022	Biggs, Truman	Financial & Operational Matters	Review CNL UK's entity 2020 financial audit and prepare analysis regarding performance	2.1
9/18/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly update meeting with UCC	1.5
9/18/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in conference call with G. Pesce (W&C) and K. Cofsky (PWP) regarding CEL management	0.8
9/18/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare and attend UCC Meeting	1.4
9/18/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend All Advisors Call	0.5

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/18/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended a call with the committee, W&C, PWP teams et al	1.1
9/18/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participated in communication with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3) regarding key workstreams and next steps	1.1
9/18/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend committee call on insider transaction update, next steps	1.5
9/19/2022	Magliano, John	Business Plan	Review rig deployment schedule relative to A&M's weekly reporting	0.6
9/19/2022	Magliano, John	Business Plan	Review strategic options for Celsius relating to MiningCo	0.5
9/19/2022	Ehrler, Ken	Business Plan	Discuss mining operations update with C Brantley (A&M) and prepare e-mail for UCC advisors on status	0.3
9/19/2022	Ehrler, Ken	Business Plan	Debrief on mining updates with J Schiffrin (M3)	0.3
9/19/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J.Magliano, T. Biggs, W. Foster (M3) et al	0.3
9/19/2022	Kim, Hugh	Case Administration	Attend a call with S.Herman (M3) to discuss the coin variance analysis	0.4
9/19/2022	Schiffirin, Javier	Case Administration	Reviewed and revised CEL token activity presentation for UCC	1.1
9/19/2022	Schiffirin, Javier	Case Administration	Discuss mining progress and priorities with K. Ehrler (M3)	0.3
9/19/2022	Schiffirin, Javier	Case Administration	Reviewed draft advisors' weekly update presentation to UCC	0.2
9/19/2022	Magliano, John	Case Administration	Attend call with K. Ehrler, S. Herman, W. Foster, H. Kim (M3) regarding case status update and workplan	0.3
9/19/2022	Ehrler, Ken	Case Administration	Review and revise fee application	1.6
9/19/2022	Ehrler, Ken	Case Administration	Attend daily catch up on workstream progress with M3 team	0.2
9/19/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	1.0
9/19/2022	Herman, Seth	Case Administration	Attended daily internal team call K.Ehrler, W.Foster and H.Kim (M3) et al re case update and workstreams	0.2
9/19/2022	Biggs, Truman	Case Administration	Prepare for and participate in Advisors call with G Pesce (W&C), K Cofsky (PWP), J Schiffirin (M3) to discuss key workstreams and upcoming events in case	1.1
9/19/2022	Biggs, Truman	Case Administration	Discuss key case items with J Schiffirin (M3)	0.6
9/19/2022	Biggs, Truman	Case Administration	Prepare for and participate in call with the Elementus team (N Shaker) to discuss key case items	0.7
9/19/2022	Biggs, Truman	Case Administration	Prepare for and participate in daily M3 team call regarding key workstreams	0.6
9/19/2022	Foster, William	Case Administration	Participated in daily call with J. Schiffirin (m3), S. Herman (m3) and K. Ehrler (m3) to discuss key workstreams and next steps	0.4
9/19/2022	Schiffirin, Javier	Cash Budget and Financing	Reviewed liquidity update for UCC presentation	0.4
9/19/2022	Magliano, John	Cash Budget and Financing	Update permanent variance analysis based on weekly variance reporting	1.9
9/19/2022	Magliano, John	Cash Budget and Financing	Update permanent variance analysis based on comparison of August and September forecasts	1.4
9/19/2022	Magliano, John	Cash Budget and Financing	Respond to questions on updated permanent vs. temporary variance analysis	0.3

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/19/2022	Magliano, John	Cash Budget and Financing	Update cash flow variance analysis	0.1
9/19/2022	Ehrler, Ken	Cash Budget and Financing	Review and revise weekly cash variance analysis	1.2
9/19/2022	Ehrler, Ken	Cash Budget and Financing	Prepare and send weekly cash and liquidity summary for committee updates	0.3
9/19/2022	Kim, Hugh	Financial & Operational Matters	Perform a coin balance analysis and variance analysis with the most recent crypto assets data from A&M	2.9
9/19/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform coin balance analysis and variance analysis and draft presentation to summarize the key takeaways	2.6
9/19/2022	Kim, Hugh	Financial & Operational Matters	Review the older coin balance files to analyze the trend of the crypto movements and refine the presentation	2.6
9/19/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform a coin balance analysis and variance analysis with the most recent crypto assets data from A&M	2.1
9/19/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed CEL token data downloaded into virtual data room	0.6
9/19/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed inbound asset purchase proposal from third party	0.2
9/19/2022	Magliano, John	Financial & Operational Matters	Review audited financial statements provided by W&C	0.9
9/19/2022	Magliano, John	Financial & Operational Matters	Review communication between UCC Advisors on potential strategic options for go-forward plan of Celsius	0.2
9/19/2022	Ehrler, Ken	Financial & Operational Matters	Meet with management re: headcount strategies and retention plans	0.8
9/19/2022	Ehrler, Ken	Financial & Operational Matters	Prepare for meeting with management re: headcount plans	0.8
9/19/2022	Meghji, Mohsin	Financial & Operational Matters	Prepare and attend a call with CEL head of HR and A.Mashinsky to discuss Headcount & Retention	0.8
9/19/2022	Meghji, Mohsin	Financial & Operational Matters	Review and give comments regarding a potential plan sponsor	0.4
9/19/2022	Herman, Seth	Financial & Operational Matters	Reviewed proposal materials re sale of staked ETH, performed related research and engaged in related email correspond with W&C, PWP, M3 teams	1.1
9/19/2022	Herman, Seth	Financial & Operational Matters	Reviewed and commented on revised coin variance analysis presentation slides	0.7
9/19/2022	Herman, Seth	Financial & Operational Matters	Corresponded with H Kim (M3) re: coin variance analysis and presentation materials	0.4
9/19/2022	Herman, Seth	Financial & Operational Matters	Correspondence with W&C, PWP re: potential strategies to address management	0.3
9/19/2022	Herman, Seth	Financial & Operational Matters	Email correspondence with A.Ciriello (A&M) re: coin reporting variances	0.3
9/19/2022	Foster, William	Financial & Operational Matters	Reviewed updated frame work for analyzing financial performance and variance to date	1.6
9/19/2022	Foster, William	Financial & Operational Matters	Reviewed proposal for acquisition of assets from estate and researched relevant diligence issues	2.2
9/19/2022	Foster, William	Financial & Operational Matters	Create summary of asset acquisition proposal summarizing key diligence points	0.9
9/19/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call re: headcount strategy with CEL head of HR and A. Mashinsky (Celsius)	0.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/19/2022	Schiffrin, Javier	General Correspondence with Other Professionals	Corresponded with K. Cofsky (PWP) and K. Wofford (W&C) regarding Texas diligence trip	0.1
9/19/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in UCC call re: examiner candidates with UCC members and G. Pesce et. al. (W&C)	0.6
9/19/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend a meeting with UCC to discuss Examiner Candidate	0.9
9/19/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Bi-Weekly Advisor Meeting	0.6
9/19/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended UCC advisor call with W&C, PWP, M3 teams	0.6
9/19/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended call with the committee, W&C, M3 teams et al re: examiner candidates	0.3
9/19/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Reviewed presentation materials for UCC meeting	0.3
9/19/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participated in communication with UCC advisors and counsel regarding presentation for UCC and key issues for UCC	2.2
9/19/2022	Schiffrin, Javier	miscellaneous motions	Reviewed and commented on revised K&E draft of bidding procedures motion	0.5
9/19/2022	Meghji, Mohsin	miscellaneous motions	Review documents regarding bidding procedures motion	1.1
9/19/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed data on N. Goldstein transfers provided by K&E	0.6
9/19/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and commented on draft Elementus update for UCC presentation	0.4
9/19/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review Celsius insider transfers based on guidance from senior team members	1.2
9/19/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review M3 presentation on custody diligence	0.2
9/19/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review Elementus update slides for UCC presentation	0.2
9/19/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and attend UCC all advisor meeting re: operating updates, insider investigation	0.6
9/19/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis comparing Elementus findings with various information received regarding Insider Transfers	2.9
9/19/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare update regarding Elementus workstreams for the UCC Meeting on September 20, 2022	2.8
9/19/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis regarding N. Goldstein's disclosed transactions in the SOFA-4	2.1
9/19/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Discuss Custody Account movement takeaways with A Colodny (W&C)	0.5
9/20/2022	Schiffrin, Javier	Business Plan	Reviewed Core Scientific and Mawson contracts and hosting-related documents sent by T. Scheffer (K&E)	1.7
9/20/2022	Schiffrin, Javier	Business Plan	Reviewed Clearspark-Maswon Georgia facility purchase agreement	0.6
9/20/2022	Magliano, John	Business Plan	Reconcile and tie out audited financials provided by W&C based on guidance from senior team member	1.0
9/20/2022	Foster, William	Business Plan	Reviewed celsius insurance and asset coverage policies	2.1
9/20/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.1
9/20/2022	Schiffrin, Javier	Case Administration	Reviewed CNL financial statements and revised M3 insert for draft W&C motion	1.8
9/20/2022	Schiffrin, Javier	Case Administration	Reviewed interim fee application (August 2022)	0.8

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/20/2022	Schiffrin, Javier	Case Administration	Reviewed and commented on portions of W&C draft trustee motion	0.5
9/20/2022	Schiffrin, Javier	Case Administration	Participated in M3 internal team catchup call	0.1
9/20/2022	Magliano, John	Case Administration	Attend call with J. Schiffrin, K. Ehrler, S. Herman, W. Foster, H. Kim (M3) regarding case status update and workplan	0.1
9/20/2022	Ehrler, Ken	Case Administration	Update fee app per team feedback	1.3
9/20/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.6
9/20/2022	Herman, Seth	Case Administration	Attended daily internal team call J. Schiffrin, K. Ehrler, W. Foster (M3) et al re case update and workstreams	0.2
9/20/2022	Biggs, Truman	Case Administration	Prepare for and participate in call with M3 team K. Ehrler (M3), W. Foster (M3) regarding key workstreams and upcoming deadlines	0.5
9/20/2022	Biggs, Truman	Case Administration	Review due diligence items received and prepare updated due diligence list of remaining outstanding items	2.2
9/20/2022	Biggs, Truman	Case Administration	Prepare email regarding items that remain outstanding on due diligence checklist for A. Ciriello of the A&M team	0.6
9/20/2022	Foster, William	Case Administration	Participated in daily call with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3), T. Biggs (m3) to discuss key case priorities	0.5
9/20/2022	Magliano, John	Cash Budget and Financing	Review weekly reporting analysis from A&M	0.4
9/20/2022	Kim, Hugh	Financial & Operational Matters	Refine the coin balance discussion materials per S.Herman's (M3) comments	2.5
9/20/2022	Kim, Hugh	Financial & Operational Matters	Review crypto assets movements from the petition date to list up unexplained variances that need to be addressed in the future	2.3
9/20/2022	Kim, Hugh	Financial & Operational Matters	Draft coin balance discussion materials for the meeting with A&M	2.1
9/20/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on the Debtors' disclosed financial information	2.1
9/20/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed draft security memo/stipulation provided by K&E in advance of coin security call	0.6
9/20/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed preliminary A&M report on headcount opportunities and compensation programs	0.5
9/20/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed deferred compensation provisions of original GK8 purchase agreement	0.4
9/20/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed Celsius assets & liability committee memoranda	0.3
9/20/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed story on Wintermute sent by G. Pesce (W&C)	0.2
9/20/2022	Ehrler, Ken	Financial & Operational Matters	Review UK financials for 2020; prepare analysis on solvency and risk per W&C request	1.6
9/20/2022	Ehrler, Ken	Financial & Operational Matters	Prepare for and attend meeting with A Ciriello (A&M) and S Herman and H Kim (M3) re: coin variances	0.7
9/20/2022	Ehrler, Ken	Financial & Operational Matters	Prepare for and attend meeting with management, A&M, K&E, and W&C re: coin security procedures	1.0
9/20/2022	Ehrler, Ken	Financial & Operational Matters	Draft write up on UK financial performance for W&C	0.9
9/20/2022	Meghji, Mohsin	Financial & Operational Matters	Review and give comments to CNL financial statements	0.9

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/20/2022	Herman, Seth	Financial & Operational Matters	Drafted presentation regarding coin reporting variances and related email correspondence with A.Ciriello (A&M)	0.9
9/20/2022	Herman, Seth	Financial & Operational Matters	Prepared for and attended a call with A.Ciriello (A&M), K Ehrler (M3) et al re: coin reporting framework and variances	0.7
9/20/2022	Herman, Seth	Financial & Operational Matters	Email correspondence with PWP, W&C re: GK8 sale, and related review of purchase agreement, related information	0.4
9/20/2022	Foster, William	Financial & Operational Matters	Participated in discussion relating to coin security	1.8
9/20/2022	Foster, William	Financial & Operational Matters	Participated in call with debtor's counsel and management to discuss coin security	1.0
9/20/2022	Kim, Hugh	General Correspondence with Debtor & Debtors' Professionals	Attend a meeting with S.Herman, K. Ehrler (M3), A. Ciriello (A&M) et al to discuss the future crypto reporting framework and recent variances	0.7
9/20/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in conference call with C. Ferraro (Celsius) and Mawson's CEO and CFO regarding mining operations	0.7
9/20/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in diligence call with A. Ciriello (A&M) on coin variance analysis	0.4
9/20/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Correspond with C Brantley (A&M) re: mining trip	0.2
9/20/2022	Herman, Seth	General Correspondence with Debtor & Debtors' Professionals	Attended call with Celsius management, W&C, PWP, K&E re: coin security	1.0
9/20/2022	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Prepare for and participate in UCC call with J Schiffrin (M3), G Pesce (W&C), and K Cofsky (PWP)	1.2
9/20/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Corresponded with G. Pesce (W&C) and K. Ehrler (M3) regarding Celsius loan notifications to customers	0.2
9/20/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in bi-weekly UCC call with members and all UCC professional advisors	1.2
9/20/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in conference with PWP and K&E on coin security procedures	0.9
9/20/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend weekly UCC meeting; present on cash and liquidity	1.3
9/20/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Correspond with counsel re: customer issues on loan repayment	0.3
9/20/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Coin Security Update call with UCC	1.1
9/20/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare and attend Committee Members Weekly Meeting	1.5
9/20/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended weekly call with the committee, W&C, PWP teams et al	1.1
9/20/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participated in weekly call with UCC to discuss key updates to the case and run through operations	1.2
9/20/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Perform diligence on the Withdrawal data from insiders	1.6
9/20/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Continue to perform diligence on the withdrawals data of the insiders	1.6
9/20/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and analyze insider transfers based on guidance from senior team members	2.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/20/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Perform analysis on insider transfers to assess trends and key takeaways	1.2
9/20/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update insider transfer analysis based on comments from senior team member	0.9
9/20/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis regarding custody account movements compared to information received by Insiders regarding disclosed transfers	3.6
9/20/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Analyze CNL published financials and prepare analysis of financial performance (income statement, balance sheet, and cash flow statement)	2.3
9/20/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare analysis regarding custody account movement both pre and post-pause, including; internal transfers, withdrawals, deposits, etc.	1.1
9/21/2022	Schiffrin, Javier	Business Plan	Reviewed PWP bitcoin mining industry overview in preparation for 9/22 mining subcommittee call	0.6
9/21/2022	Meghji, Mohsin	Business Plan	Attend call with PWP and Aurelius	0.6
9/21/2022	Meghji, Mohsin	Business Plan	Review and comments to the Bitcoin Mining Overview Materials	0.7
9/21/2022	Foster, William	Business Plan	Reviewed overview presentation on bitcoin mining	1.6
9/21/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.3
9/21/2022	Magliano, John	Case Administration	Attend call with K. Ehrler, W. Foster, T. Biggs, H. Kim (M3) regarding case status update and workplan	0.3
9/21/2022	Ehrler, Ken	Case Administration	Prepare for and attend daily review on workstream progress	0.3
9/21/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	1.0
9/21/2022	Biggs, Truman	Case Administration	Prepare for and participate in daily M3 call with W Foster (M3) et al	0.6
9/21/2022	Foster, William	Case Administration	Participated in discussion with J. Schiffrin (m3), S. Herman (m3), T. Biggs (m3) and K. Ehrler (m3) to discuss key next steps in case and work streams	0.6
9/21/2022	Ehrler, Ken	Cash Budget and Financing	Review filed MOR and comparison to cash forecast / other reporting	0.4
9/21/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on former director John Dubel	1.2
9/21/2022	Kim, Hugh	Financial & Operational Matters	Review crypto assets movements from the petition date to list up unexplained variances that need to be addressed in the future	0.8
9/21/2022	Schiffrin, Javier	Financial & Operational Matters	Prepared final revisions to M3 insert for W&C motion section describing CNL financial condition	0.8
9/21/2022	Magliano, John	Financial & Operational Matters	Perform preliminary review and summary of July and August 2022 monthly operating reports	2.0
9/21/2022	Magliano, John	Financial & Operational Matters	Respond to questions from senior team member on monthly operating reports	1.7
9/21/2022	Meghji, Mohsin	Financial & Operational Matters	Corresponded with the UCC advisors regarding the crypto assets	0.8
9/21/2022	Herman, Seth	Financial & Operational Matters	Attended call with K&E, W&C, PWP, CVP teams re: GK8 sale process	0.8
9/21/2022	Herman, Seth	Financial & Operational Matters	Attended call with W&C, M3 teams et al re: GK8 bid procedures	0.3
9/21/2022	Foster, William	Financial & Operational Matters	Participate in discussion with A. Colodny (W&C), K. Wofford (W&C), D. Turetsky (W&C) about bid procedures	2.2

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/21/2022	Foster, William	Financial & Operational Matters	Correspond with M. Rahmani (PWP), K. Cofsky (PWP), J. Schiffrin (M3) regarding bid procedures	1.8
9/21/2022	Foster, William	Financial & Operational Matters	Review debtors filed MORs and bridge to actuals	1.7
9/21/2022	Foster, William	Financial & Operational Matters	Reviewed employment agreements and and board resolutions	1.1
9/21/2022	Foster, William	Financial & Operational Matters	Participate in conversation with proposed investor	0.5
9/21/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in conference call re: GK8 sale process with K. Cofsky (PWP), R. Kielty (Centerview) and G. Pesce et. al. (W&C)	0.8
9/21/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in coordination conference call with R. Campagna (A&M) and L. Arjun (A&M) and K. Ehrler (M3)	0.6
9/21/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Prepare for and attend call with W&C, centerview, pwp, and K&E re: GK8 bidding procedures	0.9
9/21/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Prepare for and meet with B Campagna (A&M) and J Schiffrin (M3) re: diligence follow ups	0.6
9/21/2022	Ehrler, Ken	General Correspondence with Other Professionals	Prepare for and meet with potential plan sponsor re: potential interest in situation	0.5
9/21/2022	Kim, Hugh	General Correspondence with UCC & UCC Counsel	Discuss diligence support request with A Rudolph (W&C) and W Foster and K Ehrler (M3)	0.3
9/21/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in conference call with potential plan sponsor and K. Cofsky et. al. (PWP)	0.3
9/21/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Correspond with W&C and PWP teams re: mining trip logistics	0.6
9/21/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend call with committee re: risk escalations	0.4
9/21/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Discuss diligence support request with A Rudolph (W&C) and W Foster and H Kim (M3)	0.3
9/21/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Celsius Discussion with PWP regarding operation of the Debtors	0.7
9/21/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend call to discuss Bid Procedures for GK8 and Company	1.0
9/21/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Participated in call with the committee, W&C, PWP, M3 teams et al	0.8
9/21/2022	Meghji, Mohsin	miscellaneous motions	Review final revisions to M3 insert for W&C motion section	0.8
9/21/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Perform diligence on the insiders' withdrawal/deposit data	1.6
9/21/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Draft a presentation regarding the Withdrawals/Deposit Data of the insiders	1.5
9/21/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Continue to perform diligence on insiders' withdrawal/deposit data	1.5
9/21/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Continue to update insider transfer analysis and responded to questions based on requests from senior team member and W&C	1.7
9/21/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update insider transfer presentation based on revisions to the related analysis	1.4
9/21/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review and provide comments on insider transfers charts and presentation slides prepared by junior team member	1.1

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/21/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update insider transfer presentation slides based on senior team member guidance	1.1
9/21/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Prepare summary slide for insider transfers based on guidance from senior team member	0.4
9/21/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare financial analysis requested by A Colodny (W&C) regarding activity involving the custody account (pre and post-pause)	3.8
9/21/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare and review presentation regarding disclosed insider transfers	1.1
9/22/2022	Kim, Hugh	Business Plan	Perform diligence on crypto data and mining updates from the Debtors	2.4
9/22/2022	Magliano, John	Business Plan	Prepare analysis related to MiningCo Assets based on guidance from senior team member	0.8
9/22/2022	Magliano, John	Business Plan	Perform due diligence on MiningCo Assets financial metrics	0.5
9/22/2022	Ehrler, Ken	Business Plan	Prepare for and attend weekly mining subcommittee call with UCC members	0.9
9/22/2022	Meghji, Mohsin	Business Plan	Attend Mining Subcommittee Weekly Call	0.7
9/22/2022	Herman, Seth	Business Plan	Attended mining sub-committee call with K Wofford, K Cofsky, K Ehrler et al	1.1
9/22/2022	Herman, Seth	Business Plan	Reviewed presentation materials regarding capital markets dynamics for BTC miners	0.9
9/22/2022	Biggs, Truman	Business Plan	Review due diligence items received and prepare responses to requests made regarding present status of various items	1.3
9/22/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.1
9/22/2022	Schiffrin, Javier	Case Administration	Reviewed Compute North Chap. 11 filings	0.7
9/22/2022	Ehrler, Ken	Case Administration	Attend bi-weekly UCC advisor call, discuss issues on stablecoin and liquidity	0.4
9/22/2022	Ehrler, Ken	Case Administration	Attend all advisor call with Debtor and UCC advisors re: case management and timeline	0.4
9/22/2022	Ehrler, Ken	Case Administration	Attend daily catch up on workstream progress	0.2
9/22/2022	Korycki, Mary	Case Administration	Review UST comments re: M3's draft retention order	0.5
9/22/2022	Meghji, Mohsin	Case Administration	Attend all advisor call with Debtor and UCC advisors re: case management and timeline	0.6
9/22/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.7
9/22/2022	Biggs, Truman	Case Administration	Prepare for and participate in M3 daily call with K. Ehrler (M3), W. Foster (M3), S. Herman (M3) et al to discuss key workstreams and upcoming case deadlines	0.5
9/22/2022	Biggs, Truman	Case Administration	Prepare for and participate in UCC All-Advisors call with G. Pesce (W&C), J. Schiffrin (M3), K. Ehrler (M3), UCC members, to discuss key case workstreams and upcoming deadlines	0.6
9/22/2022	Biggs, Truman	Case Administration	Prepare for and participate in call with Elementus team to discuss key workstreams	0.5
9/22/2022	Foster, William	Case Administration	Participated in daily call with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3) and T. Biggs (m3) to review key case priorities	0.5
9/22/2022	Magliano, John	Cash Budget and Financing	Update weekly cash variance analysis and presentation	0.4
9/22/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed draft stablecoin motion and proposed order sent by K&E	0.6

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/22/2022	Schiffirin, Javier	Financial & Operational Matters	Reviewed draft customer account transfer summary prepared by T. Biggs (M3)	0.5
9/22/2022	Ehrler, Ken	Financial & Operational Matters	Prepare for and attend meeting with K&E, A&M, W&C, re: management risks and mitigation plans	0.6
9/22/2022	Ehrler, Ken	Financial & Operational Matters	Prepare for and attend call with K&E, W&C re: coin security and custodian selection	0.5
9/22/2022	Meghji, Mohsin	Financial & Operational Matters	Prepare and review documents for the All Advisor meeting and UCC	1.4
9/22/2022	Foster, William	Financial & Operational Matters	Participated in communication regarding bid procedures	2.1
9/22/2022	Foster, William	Financial & Operational Matters	Reviewed financial and operational performance slides and provided comments	1.2
9/22/2022	Kim, Hugh	General Correspondence with Debtor & Debtors' Professionals	Attend an All advisor meeting with J. Schiffirin (M3), K.Cofsky (PWP), A. Colodny (W&C), A. Lal (A&M), B. Beasley (Centerview), H. Hockberger (K&E) et al to discuss the next steps	0.6
9/22/2022	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call with R. Kwasniewski et. al. (K&E) on coin security	0.8
9/22/2022	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in call with C. Ferraro (Celsius), R. Kwasniewski (K&E), R. Kielty (Centerview) and K. Cofsky (PWP)	0.8
9/22/2022	Schiffirin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in all-advisors' call with K. Cofsky (PWP), G. Pesce et. al., R. Campagna (A&M) and R. Kwasniewski et. al. (K&E)	0.6
9/22/2022	Herman, Seth	General Correspondence with Debtor & Debtors' Professionals	Attended Celsius all advisors call with K&E, CVP, A&M, W&C, PWP, M3 teams et al	0.6
9/22/2022	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Prepare for and participate in call regarding Company's security protocols	1.3
9/22/2022	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participated in celsius all advisor call	1.0
9/22/2022	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly mining update status call with UCC mining subcommittee	1.0
9/22/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Bi-Weekly Advisor Meeting	0.5
9/22/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended bi-weekly call with W&C, PWP, M3 teams et al	0.3
9/22/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participated in weekly call with UCC advisors	0.5
9/22/2022	Herman, Seth	miscellaneous motions	Reviewed and evaluated motion re: selling stablecoins	0.4
9/22/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Review and refine the presentation slides for the withdrawals/deposit data of the insiders	1.6
9/22/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update insider transfer analysis based on feedback from senior team member	1.8
9/22/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update presentation slides related to insider transfer analysis	1.2
9/22/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review insider transfer information from Elementus as part of analysis	1.1
9/22/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Review insider transfers charts and presentation slides prepared by junior team member	0.8
9/22/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and meet with A Ciriello (A&M) re: earn and custody account management processes	0.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/22/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and provide feedback on insider transaction analysis	0.4
9/22/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review and prepare presentation regarding Insider Transfers based on information provided the Company and the Insiders themselves	2.6
9/22/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Continue to review and prepare presentation regarding Insider Transfers based on information provided by the Company and the Insiders themselves	2.5
9/23/2022	Magliano, John	Business Plan	Prepare rig strategic option analysis based on guidance from senior team member	1.8
9/23/2022	Magliano, John	Business Plan	Prepare rig summary schedule comparison based on guidance from senior team member	0.3
9/23/2022	Magliano, John	Business Plan	Perform due diligence on MiningCo Asset contracts	0.3
9/23/2022	Foster, William	Business Plan	Review hosting analysis and provided comments	2.1
9/23/2022	Foster, William	Business Plan	Create financial framework for review of mining business liabilities	1.8
9/23/2022	Foster, William	Business Plan	Reviewed and provided comments on hosting cost analysis	1.7
9/23/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.2
9/23/2022	Schiffrin, Javier	Case Administration	Prepared weekly M3 case update for M. Meghji (M3)	1.2
9/23/2022	Schiffrin, Javier	Case Administration	Participated in update call with M3 Celsius team	0.2
9/23/2022	Magliano, John	Case Administration	Attend call with J. Schiffrin, K. Ehrler, S. Herman, T. Biggs, W. Foster, H. Kim (M3) regarding case status update and workplan	0.2
9/23/2022	Ehrler, Ken	Case Administration	Prepare weekly progress summary by workstream	0.5
9/23/2022	Ehrler, Ken	Case Administration	Prepare for and attend daily team huddle re: workstream progress	0.3
9/23/2022	Meghji, Mohsin	Case Administration	Attend M3 and A&M Weekly call	0.7
9/23/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	1.0
9/23/2022	Herman, Seth	Case Administration	Attended daily internal update call with K Ehrler, T Biggs, W Foster et al	0.2
9/23/2022	Biggs, Truman	Case Administration	Prepare for and participate in daily M3 call with J Schiffrin (M3), W. Foster (M3) et al	0.5
9/23/2022	Biggs, Truman	Case Administration	Cross-reference the latest iteration of the due diligence checklist against items received and create an updated due diligence checklist	0.9
9/23/2022	Foster, William	Case Administration	Participate in call with J. Schiffrin (m3), S. Herman (m3), T. Biggs (m3), and K. Ehrler (m3) to discuss next steps and key case deliverables	0.5
9/23/2022	Schiffrin, Javier	Cash Budget and Financing	Participated in weekly cash forecast call with A. Lal (A&M) and C. Brantley (A&M)	0.5
9/23/2022	Magliano, John	Cash Budget and Financing	Review and perform diligence on weekly reporting and analyzed variances	1.7
9/23/2022	Magliano, John	Cash Budget and Financing	Update permanent cash flow variance analysis	0.8
9/23/2022	Magliano, John	Cash Budget and Financing	Attend call with J. Schiffrin, K. Ehrler, S. Herman (M3), E. Lucas, C. Brantley, A. Lal, R. Campagna (A&M) regarding weekly reporting, variances and updates	0.6
9/23/2022	Magliano, John	Cash Budget and Financing	Prepare for and attend call with C. Brantley, E. Lucas (A&M) regarding follow-ups on weekly reporting	0.5
9/23/2022	Magliano, John	Cash Budget and Financing	Respond to questions on weekly cash flow forecast and variances	0.4

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/23/2022	Ehrler, Ken	Cash Budget and Financing	Review weekly cash flow variance and rig reporting	0.3
9/23/2022	Herman, Seth	Cash Budget and Financing	Attended call with R.Campagna and C.Brantley (A&M) et al re: cash variance reporting	0.6
9/23/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on the recently sent crypto assets report and analyze the unexplained variances	1.7
9/23/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform diligence on the recently sent crypto assets report and analyze the unexplained variances	1.5
9/23/2022	Schiffrin, Javier	Financial & Operational Matters	Participated in call with K. Ehrler (M3) on critical vendor and stablecoin sale issues	0.1
9/23/2022	Schiffrin, Javier	Financial & Operational Matters	Review coin processes and protocols with K. Ehrler (M3)	0.2
9/23/2022	Ehrler, Ken	Financial & Operational Matters	Attend call with A&M re: weekly operating performance	0.5
9/23/2022	Ehrler, Ken	Financial & Operational Matters	Revise pro forma liquidity analysis per A&M feedback on variances	0.4
9/23/2022	Ehrler, Ken	Financial & Operational Matters	Discuss critical trade question with J Schiffrin (M3)	0.1
9/23/2022	Ehrler, Ken	Financial & Operational Matters	Discuss coin management processes and earn accounts with J Schiffrin (M3)	0.2
9/23/2022	Meghji, Mohsin	Financial & Operational Matters	Review and give comments to weekly M3 case update	1.0
9/23/2022	Herman, Seth	Financial & Operational Matters	Reviewed weekly coin report and variance analysis	0.4
9/23/2022	Herman, Seth	Financial & Operational Matters	Reviewed analysis re: potential stablecoin sales and alternatives and , and engaged in related email correspondence with the M3 team	0.3
9/23/2022	Biggs, Truman	Financial & Operational Matters	Prepare for and participate in call with S. Hershey (W&C) regarding due diligence items that remain outstanding the length of the outstanding requests	0.6
9/23/2022	Biggs, Truman	Financial & Operational Matters	Participate in daily call with N.Shaker (Elementus) to discuss keyword streams, new filings, and upcoming court dates	0.2
9/23/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Trade correspondence with A&M team re: stablecoin sources, coin reporting	0.4
9/23/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend a call with White & Case and John Dubel to discuss Dubel's experience with Celsius	1.2
9/23/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Reviewed equity committee motion and summarized	1.3
9/23/2022	Schiffrin, Javier	miscellaneous motions	Reviewed revised bidding procedures motion sent by K&E	0.6
9/23/2022	Herman, Seth	miscellaneous motions	Reviewed motion re: formation of preferred equity group	0.3
9/23/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Perform additional analysis on the withdrawals data and continue to draft the slides regarding withdrawals and deposits of the insiders	2.5
9/23/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Continue to refine the slides for withdrawals and deposits of the insiders	1.6
9/23/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Perform analysis on the insiders' deposit data	1.5
9/23/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Further refine the slides regarding the deposit/withdrawals of the insiders	0.8

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/23/2022	Schiffirin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed stablecoin earn/custody information provided by A&M	0.3
9/23/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update insider transfer presentation based on comments from senior team member	2.6
9/23/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update insider transfer analysis based on guidance from senior team member	0.6
9/23/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Perform analysis on custody accounts based on guidance from senior team member	0.5
9/23/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and provide mark ups on insider transaction analysis	0.6
9/23/2022	Meghji, Mohsin	Potential Avoidance Actions/Litigation Matters	Attend and participate in calls regarding the insider transfer presentation	1.0
9/23/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare and review presentation regarding Insider Transfers that occurred in the months leading up to the pause	3.2
9/23/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review User IDs provided by K&E against previous Custody Account activity and Insider map activity that occurred in the days leading up to the pause	2.2
9/23/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare and review Elementus slides for the UCC Meeting on September 28th regarding work completed thus far, next steps, and outstanding items	1.3
9/23/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare for and participate in call with A. Ciriello (A&M) regarding the movement of coins between the custody and earn accounts	0.6
9/24/2022	Magliano, John	Business Plan	Prepare analysis on MiningCo asset related to strategic options based on guidance from senior team member	2.2
9/24/2022	Magliano, John	Business Plan	Perform due diligence on MiningCo assets financial profile	0.5
9/24/2022	Magliano, John	Business Plan	Update rig strategic option analysis based on conversation with senior team member	0.5
9/24/2022	Meghji, Mohsin	Business Plan	Review and give comments to mining analysis	0.5
9/24/2022	Foster, William	Business Plan	Commented on and reviewed mining liability analysis	1.9
9/24/2022	Foster, William	Business Plan	Reviewed updated hosting analysis and edited excel analysis	1.4
9/24/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.8
9/24/2022	Herman, Seth	Current Events	Read and media coverage of customer claims and engaged in related email correspondence	0.2
9/24/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform diligence on the recently sent crypto assets report and analyze the unexplained variances	2.1
9/24/2022	Ehrler, Ken	Financial & Operational Matters	Discuss stablecoin sources and liquidity updates with J Schiffirin (M3) and others	0.3
9/24/2022	Meghji, Mohsin	Financial & Operational Matters	Correspond with the UCC Advisors regarding account tracing of stablecoin	0.7
9/24/2022	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in conference call with M3 and W&C re: account tracing of stablecoin	0.2
9/24/2022	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Corresponded with A. Colodny et. al. (W&C) regarding account tracing of stablecoin	0.2
9/24/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Correspond with W&C and M3 teams re: earn accounts and stablecoin	0.4
9/24/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend a call with M3 and W&C to discuss account tracing of stablecoin	1.0

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Date	Name	Task Category	Detail	Hours
9/24/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Perform diligence on the stablecoins asset balance and analyze the coin assets within the custody accounts	2.6
9/24/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Continue to perform diligence on the stablecoins asset balance and analyze the assets within the custody accounts	2.5
9/24/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update insider transfer analysis and presentation based on senior team member feedback	0.6
9/24/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Attend call with Elementus, W&C, and M3 re: stablecoin investigation	0.3
9/25/2022	Schiffirin, Javier	Business Plan	Discuss recovery analysis with K. Ehrler and S. Herman (M3)	0.6
9/25/2022	Magliano, John	Business Plan	Create waterfall recovery table based on guidance from senior team member	2.2
9/25/2022	Magliano, John	Business Plan	Update waterfall recovery table based on guidance from senior team member	1.8
9/25/2022	Magliano, John	Business Plan	Create summary table for coin type and value by claim type	1.3
9/25/2022	Magliano, John	Business Plan	Perform due diligence on Celsius operations	0.6
9/25/2022	Magliano, John	Business Plan	Review strategic option analyses prepared for MiningCo	0.3
9/25/2022	Ehrler, Ken	Business Plan	Develop approach to model recovery analysis waterfall	1.3
9/25/2022	Ehrler, Ken	Business Plan	Attend phone calls with J Schiffirin and S Herman (M3) re: W&C requests on recovery analysis	0.6
9/25/2022	Herman, Seth	Business Plan	Reviewed and commented on draft recovery analysis	1.0
9/25/2022	Herman, Seth	Business Plan	Phone calls with J. Schiffirin and K. Ehrler (M3) re: W&C requests on recovery analysis	0.6
9/25/2022	Foster, William	Business Plan	Reviewed and finalized rig analysis with team	2.1
9/25/2022	Kim, Hugh	Case Administration	Discuss with S.Herman (M3) regarding the coin balance bridges analysis	0.4
9/25/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.8
9/25/2022	Kim, Hugh	Financial & Operational Matters	Perform analysis on the crypto variance file and identify the unexplained variances that need to be addressed	2.8
9/25/2022	Kim, Hugh	Financial & Operational Matters	Research the current crypto prices for waterfall valuation	2.1
9/25/2022	Kim, Hugh	Financial & Operational Matters	Discuss with J. Magliano (M3) regarding the waterfall valuation	0.3
9/25/2022	Schiffirin, Javier	Financial & Operational Matters	Worked on information sources, approach and layout for multi-scenario M3 model of creditor recoveries	2.1
9/25/2022	Schiffirin, Javier	Financial & Operational Matters	Further worked on information sources, approach and layout for multi-scenario M3 model of creditor recoveries	1.6
9/25/2022	Ehrler, Ken	Financial & Operational Matters	Review and provide feedback to M3 team re: asset and liability reporting	0.3
9/25/2022	Herman, Seth	Financial & Operational Matters	Performed analysis of coin variances and engaged in related correspondence with H. Kim (M3)	0.8
9/25/2022	Foster, William	Financial & Operational Matters	Created analysis to look at recovery waterfall and provided comments on said analysis	1.4
9/25/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Review and reply to correspondence from W&C re: claims recovery analysis	0.4
9/25/2022	Meghji, Mohsin	miscellaneous motions	Attend Bidding Procedures Pre-Call	0.5
9/25/2022	Meghji, Mohsin	miscellaneous motions	Attend Bidding Procedures Call	0.6

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/25/2022	Kim, Hugh	Potential Avoidance Actions/Litigation Matters	Further refine the slides for withdrawals/deposits of the insiders	0.9
9/25/2022	Magliano, John	Potential Avoidance Actions/Litigation Matters	Update insider transfer presentation and review work of junior team member	0.5
9/26/2022	Magliano, John	Business Plan	Prepare recovery waterfall template based on discussion with senior team members	1.8
9/26/2022	Magliano, John	Business Plan	Update MiningCo strategic option analyses based on discussion with senior team member	1.6
9/26/2022	Magliano, John	Business Plan	Build out assumptions in recovery waterfall analysis	1.5
9/26/2022	Magliano, John	Business Plan	Attend call with J. Schiffrin, K. Ehrler (M3) regarding recovery waterfall analysis	1.1
9/26/2022	Biggs, Truman	Business Plan	Prepare updated due diligence checklist and update items received thus far throughout the case at the direction of counsel	1.3
9/26/2022	Foster, William	Business Plan	Review and provide comments on rig analysis and loan analyses	2.7
9/26/2022	Foster, William	Business Plan	Review public mining companies and financial metrics	2.1
9/26/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.3
9/26/2022	Magliano, John	Case Administration	Attend call with K. Ehrler, W. Foster, T. Biggs, H. Kim (M3) regarding case status update and workplan	0.3
9/26/2022	Ehrler, Ken	Case Administration	Prepare for and lead daily status meeting on workstream progress	0.6
9/26/2022	Ehrler, Ken	Case Administration	Prepare outline for fee statement preparation	0.2
9/26/2022	Meghji, Mohsin	Case Administration	Attend Celsius live stream test	1.0
9/26/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	1.1
9/26/2022	Biggs, Truman	Case Administration	Prepare for and participate in daily M3 call with J. Schiffrin (M3), W. Foster (M3) et al regarding key workstreams and upcoming case events	0.5
9/26/2022	Foster, William	Case Administration	Participate in daily internal m3 call with T. Biggs (m3) and J. Schiffrin (m3) to discuss key work streams	0.5
9/26/2022	Schiffrin, Javier	Cash Budget and Financing	Participated in cash forecast call with C. Brantley (A&M) and R. Campagna (A&M), K. Ehrler (M3) et al	0.4
9/26/2022	Schiffrin, Javier	Cash Budget and Financing	Participated in meeting with M Meghji (M3) and G. Pesce et. al. (W&C) re: cash forecast	0.3
9/26/2022	Magliano, John	Cash Budget and Financing	Update cash variance analysis and permanent vs. timing differences	0.9
9/26/2022	Ehrler, Ken	Cash Budget and Financing	Review and revise cash and liquidity forecast slides for committee update	1.6
9/26/2022	Ehrler, Ken	Cash Budget and Financing	Prepare for and attend update call with B Campagna and C Brantley (A&M), J Schiffrin (M3) re: cash forecast and mining plan	0.5
9/26/2022	Ehrler, Ken	Cash Budget and Financing	Review cash forecast and sources of stablecoin liquidity	0.6
9/26/2022	Ehrler, Ken	Cash Budget and Financing	Discuss cash forecast and diligence requirements with J Schiffrin and M Meghji (M3), G Pesce (W&C) et al	0.3
9/26/2022	Ehrler, Ken	Cash Budget and Financing	Respond to questions from W&C team re: cash forecast	0.2
9/26/2022	Meghji, Mohsin	Cash Budget and Financing	Attend in meeting with W&C regarding cash forecast	0.4
9/26/2022	Kim, Hugh	Financial & Operational Matters	Draft a preliminary waterfall valuation	1.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/26/2022	Kim, Hugh	Financial & Operational Matters	Continue to draft a preliminary waterfall valuation	1.4
9/26/2022	Kim, Hugh	Financial & Operational Matters	Analyze assets/liabilities claims for the waterfall valuation	2.5
9/26/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on EFH loan	0.7
9/26/2022	Schiffrin, Javier	Financial & Operational Matters	Participated in conference call with K. Ehrler (M3) and J. Magliano (M3) on recovery model	0.5
9/26/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed and provided feedback on unsecured creditor recovery model to assist W&C in evaluation of legal strategy	3.1
9/26/2022	Schiffrin, Javier	Financial & Operational Matters	Prepared approach chart for unsecured recovery analysis	0.2
9/26/2022	Schiffrin, Javier	Financial & Operational Matters	Continued developing unsecured creditor recovery model to assist W&C in evaluation of legal strategy	2.5
9/26/2022	Schiffrin, Javier	Financial & Operational Matters	Discuss recovery model scenarios with K. Ehrler (M3)	0.8
9/26/2022	Ehrler, Ken	Financial & Operational Matters	Finalize and send slides on operating performance to W&C for inclusion in committee update	0.4
9/26/2022	Ehrler, Ken	Financial & Operational Matters	Lead call with J Magliano, J Schiffrin, et al (M3) re: recovery model and analysis	1.1
9/26/2022	Ehrler, Ken	Financial & Operational Matters	Discuss recovery scenarios and model requirements with J Schiffrin (M3)	0.8
9/26/2022	Meghji, Mohsin	Financial & Operational Matters	Attend and participate in calls regarding recovery model	0.9
9/26/2022	Meghji, Mohsin	Financial & Operational Matters	Review Elementus update for UCC presentation	0.3
9/26/2022	Foster, William	Financial & Operational Matters	Review other crypto cases to understand impact to celsius	1.7
9/26/2022	Foster, William	Financial & Operational Matters	Review public dockets of crypto cases to understand impact to celsius	1.5
9/26/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend bi-weekly UCC all advisor meeting	0.5
9/26/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Review and respond to correspondence from counsel re: committee materials, liquidity forecast	0.3
9/26/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Bi-Weekly Advisor Meeting	0.6
9/26/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participate in call with UCC advisors to discuss key work streams	0.7
9/26/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed and revised draft Elementus update for UCC presentation	0.5
9/26/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review analysis from Elementus re: stablecoin sources and send summary to A&M for review	0.6
9/26/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Review and respond to correspondence re: custody and withheld accounts	0.6
9/26/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare slides for Elementus update for committee meeting on September 27, 2022	1.8
9/26/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare questions for call with N. Goldstein (Celsius) and A. Ciriello (A&M) regarding coin infrastructure and wallet infrastructure	1.5
9/27/2022	Magliano, John	Business Plan	Review coin balances and values as part of recovery waterfall analysis	2.1
9/27/2022	Magliano, John	Business Plan	Update recovery waterfall and assess implications of the analysis	1.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/27/2022	Ehrler, Ken	Business Plan	Review public information re: alternative mining hosting providers	1.2
9/27/2022	Ehrler, Ken	Business Plan	Meet with potential mining hosting provider re: hosting cost proposals and pricing	0.5
9/27/2022	Biggs, Truman	Business Plan	Prepare for and participate in call with potential provider of third-party hosting services	0.5
9/27/2022	Kim, Hugh	Case Administration	Attend a call with S.Herman (M3) regarding Coin Variance analysis	0.5
9/27/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J.Magliano, T. Biggs, W. Foster (M3) et al	0.2
9/27/2022	Magliano, John	Case Administration	Attend call with S. Herman, K. Ehrler, W. Foster, H. Kim (M3) regarding case updates and workplan	0.2
9/27/2022	Ehrler, Ken	Case Administration	Review and revise Aug fee statement	1.8
9/27/2022	Ehrler, Ken	Case Administration	Review and revise analysis on due diligence request progress for W&C	0.5
9/27/2022	Ehrler, Ken	Case Administration	Prepare for and attend daily stand up meeting	0.3
9/27/2022	Meghji, Mohsin	Case Administration	Correspond with the internal M3 team regarding the future next steps	1.0
9/27/2022	Herman, Seth	Case Administration	Attended daily internal call with J.Schiffrin, K.Ehrler, W.Foster and T.Biggs (M3) et al	0.2
9/27/2022	Biggs, Truman	Case Administration	Prepare and review updated due diligence checklist to send to A. Ciriello (A&M)	2.2
9/27/2022	Biggs, Truman	Case Administration	Prepare for and participate in call with N. Shaker (Elementus) regarding key workstreams and upcoming case items	0.6
9/27/2022	Foster, William	Case Administration	Participate in daily m3 call to discuss key work streams	0.3
9/27/2022	Schiffrin, Javier	Cash Budget and Financing	Review and preparation of analysis of stablecoin deposits into treasury wallet	1.8
9/27/2022	Schiffrin, Javier	Cash Budget and Financing	Participated in stablecoin deposits call with A. Ciriello et. al. (A&M) and N. Shaker etl al.(Elementus )	0.5
9/27/2022	Herman, Seth	Current Events	Performed research re: FTX/Voyager transaction, auction results	0.3
9/27/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform diligence on the recent coin variance analysis and the bridge that A&M provided	2.4
9/27/2022	Kim, Hugh	Financial & Operational Matters	Refine the coin variance analysis template and perform additional diligence on coin variance	2.1
9/27/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on cx-wrapped tokens	1.1
9/27/2022	Kim, Hugh	Financial & Operational Matters	Discuss with S.Herman (M3) regarding next steps of the diligence process regarding coin balance report and the meeting with A&M	0.6
9/27/2022	Schiffrin, Javier	Financial & Operational Matters	Continued developing unsecured creditor recovery model to assist W&C in evaluation of legal strategy	2.1
9/27/2022	Schiffrin, Javier	Financial & Operational Matters	Continued developing unsecured creditor recovery model to assist W&C in evaluation of legal strategy	2.7
9/27/2022	Ehrler, Ken	Financial & Operational Matters	Continue work on claims recovery model	2.0
9/27/2022	Ehrler, Ken	Financial & Operational Matters	Develop model to assess claims recoveries under various estate property ownership scenarios	1.3
9/27/2022	Ehrler, Ken	Financial & Operational Matters	Outline potential recovery scenarios and input detail requirements per W&C feedback	0.8
9/27/2022	Ehrler, Ken	Financial & Operational Matters	Review and reply to correspondence from creditors re: customer support complaints	0.3

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/27/2022	Ehrler, Ken	Financial & Operational Matters	Discuss stablecoin sources and liquidity alternatives with B Campagna et al (A&M) and J Schiffrin (M3)	0.5
9/27/2022	Meghji, Mohsin	Financial & Operational Matters	Correspond with the internal team & UCC Advisors regarding analysis of stablecoin	1.5
9/27/2022	Herman, Seth	Financial & Operational Matters	Provided feedback and guidance to H. Kim (M3) re: revised coin variance reconciliation analysis	0.6
9/27/2022	Herman, Seth	Financial & Operational Matters	Discussion with H. Kim (M3) re: revisions to coin variance analysis	0.5
9/27/2022	Herman, Seth	Financial & Operational Matters	Reviewed and commented on coin variance reconciliation analysis	0.3
9/27/2022	Herman, Seth	Financial & Operational Matters	Reviewed and commented on revised coin variance reconciliation analysis	0.3
9/27/2022	Herman, Seth	Financial & Operational Matters	Reviewed presentation materials re: Compute North Ch.11 filing and key takeaways	0.2
9/27/2022	Biggs, Truman	Financial & Operational Matters	Prepare for and participate in call with K. Noyes (UCC), G. Pesce (W&C), K. Cofsky (PWP), J. Schiffrin (M3) regarding key workstreams and upcoming case items	1.7
9/27/2022	Foster, William	Financial & Operational Matters	Create and review waterfall model	2.3
9/27/2022	Foster, William	Financial & Operational Matters	Review and comment on waterfall recovery model	1.7
9/27/2022	Foster, William	Financial & Operational Matters	Edit and make updates to waterfall recovery model	1.4
9/27/2022	Foster, William	Financial & Operational Matters	Review case proposed case filings	1.0
9/27/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly UCC call	1.5
9/27/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in Elementus daily update call with T. Biggs (M3) and B. Young et. al. (Elementus)	0.5
9/27/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in hosting contract call with potential mining hosting provider and K. Cofsky (PWP)	0.3
9/27/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend weekly UCC meeting; provide update on liquidity/operations	1.6
9/27/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Review and respond to correspondence re: workstream updates, claims recovery, liquidity	0.6
9/27/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Prepare and attend Committee Members Weekly Meeting	1.5
9/27/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended call with the committee, W&C, PWP, M3 teams et al	1.6
9/27/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Corresponded with UCC, W&C, PWP teams re: executive transition and bidding procedures, and reviewed related documents	0.3
9/27/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Corresponded with W&C, PWP re: preparation for town hall meeting, sale process and other miscellaneous matters	0.3
9/27/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Reviewed presentation materials for 9.27 committee call	0.3
9/27/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participate in call with UCC to discuss work streams in the case	1.1
9/27/2022	Foster, William	General Correspondence with UCC & UCC Counsel	Participate in call with potential mining partner	0.5
9/27/2022	Herman, Seth	miscellaneous motions	Reviewed objections to stablecoin sale motion	0.3
9/27/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Revise notes on custody/withheld account questions to confirm with A&M/Company	0.7

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/27/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare question list and research key issues regarding coin infrastructure for upcoming call with A. Ciriello (A&M) and N. Goldstein (Celsius)	2.7
9/28/2022	Magliano, John	Business Plan	Review coin balance analysis to understand impact on waterfall recovery analysis	1.7
9/28/2022	Magliano, John	Business Plan	Update waterfall recovery analysis based on guidance from senior team member	1.6
9/28/2022	Magliano, John	Business Plan	Update functionality in waterfall recovery model to allow for scenario analysis	1.4
9/28/2022	Magliano, John	Business Plan	Update waterfall recovery analysis based on claims class and collateral scenarios	1.3
9/28/2022	Magliano, John	Business Plan	Create summary output to compare scenarios in waterfall recovery model	1.6
9/28/2022	Magliano, John	Business Plan	Attend meeting with W. Foster, K. Ehrler (M3) on recovery waterfall analysis and next steps	0.5
9/28/2022	Magliano, John	Business Plan	Prepare notes for town hall with UCC Advisors and community	0.6
9/28/2022	Magliano, John	Business Plan	Review correspondence and outline for next steps for recovery waterfall analysis	0.4
9/28/2022	Biggs, Truman	Business Plan	Research potential third-party hosting providers for Celsius MiningCo (apart from the existing three the Company presently uses)	1.6
9/28/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J. Magliano, T. Biggs, W. Foster (M3) et al	0.2
9/28/2022	Schiffrin, Javier	Case Administration	Attended UCC advisors' town hall event for unsecured creditors	1.5
9/28/2022	Schiffrin, Javier	Case Administration	Reviewed and revised M3 August 2022 invoice	1.0
9/28/2022	Schiffrin, Javier	Case Administration	Continued review of M3 August and September 2022 invoices	1.0
9/28/2022	Schiffrin, Javier	Case Administration	Participated in call with G. Pesce et. al. (W&C) and potential plan sponsor	0.5
9/28/2022	Magliano, John	Case Administration	Attend call with W. Foster, H. Kim (M3) regarding case status and workplan	0.2
9/28/2022	Ehrler, Ken	Case Administration	Prepare notes and speaking points for UCC town hall event	1.5
9/28/2022	Ehrler, Ken	Case Administration	Discuss workstreams and resource allocation with S Herman (M3)	0.9
9/28/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.4
9/28/2022	Herman, Seth	Case Administration	Discuss workstreams and resource allocation with K Ehrler (M3)	0.9
9/28/2022	Foster, William	Case Administration	Participate in daily m3 call to discuss key work streams	0.3
9/28/2022	Kim, Hugh	Financial & Operational Matters	Draft coin balance variance discussion materials slide for the meeting with A&M	2.1
9/28/2022	Kim, Hugh	Financial & Operational Matters	Perform an analysis on the provision of diligence items from the Debtors and their advisors	2.1
9/28/2022	Kim, Hugh	Financial & Operational Matters	Further refine the analysis on delivery of the diligence items from the Debtors and their advisors per senior members' comments	1.6
9/28/2022	Kim, Hugh	Financial & Operational Matters	Refine the analysis of the provision of diligence data from A&M per Senior members' comments	1.4
9/28/2022	Kim, Hugh	Financial & Operational Matters	Continue to refine the coin balance discussion materials	1.4

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/28/2022	Kim, Hugh	Financial & Operational Matters	Refine the coin balance discussion materials	1.2
9/28/2022	Kim, Hugh	Financial & Operational Matters	Perform analysis on the diligence status on crypto-related items	0.6
9/28/2022	Kim, Hugh	Financial & Operational Matters	Discuss with S.Herman (M3) regarding next steps of the diligence process regarding coin balance report and the meeting with A&M	0.6
9/28/2022	Kim, Hugh	Financial & Operational Matters	Correspond with K Ehrler and S Herman (M3) re coin reporting and variances	0.3
9/28/2022	Schiffirin, Javier	Financial & Operational Matters	Prepared town hall talking points	2.0
9/28/2022	Ehrler, Ken	Financial & Operational Matters	Continue work on claims recoveries; identify edge cases to highlight to W&C for review	1.8
9/28/2022	Ehrler, Ken	Financial & Operational Matters	Review and refine claim recovery analysis	1.0
9/28/2022	Ehrler, Ken	Financial & Operational Matters	Review work on claims recovery analysis with W Foster and J Magliano (M3) to refine model	0.5
9/28/2022	Ehrler, Ken	Financial & Operational Matters	Correspond with H Kim and S Herman (M3) re coin reporting and variances	0.3
9/28/2022	Meghji, Mohsin	Financial & Operational Matters	Attend call with a potential plan sponsor	0.5
9/28/2022	Herman, Seth	Financial & Operational Matters	Reviewed and commented on presentation related to coin variance analysis	0.7
9/28/2022	Herman, Seth	Financial & Operational Matters	Corresponded with H. Kim and K Ehrler (M3) re: coin variance analysis and presentation slides	0.6
9/28/2022	Biggs, Truman	Financial & Operational Matters	Review the due diligence checklist at the direction of counsel and log progress on key items as well as outstanding items and their respective date of request	1.2
9/28/2022	Foster, William	Financial & Operational Matters	Provide comments and review waterfall recovery model	2.9
9/28/2022	Foster, William	Financial & Operational Matters	Participate in meeting with J. Schiffirin (m3), K. Ehrler (m3), and S. Herman (m3) to discuss waterfall recovery model	1.7
9/28/2022	Foster, William	Financial & Operational Matters	Update recovery waterfall model	1.9
9/28/2022	Foster, William	Financial & Operational Matters	Further updates to recovery model	1.7
9/28/2022	Foster, William	Financial & Operational Matters	Update waterfall recovery model	1.3
9/28/2022	Foster, William	Financial & Operational Matters	Create summary of UCC performance to date	1.1
9/28/2022	Ehrler, Ken	General Correspondence with Other Professionals	Meet with potential plan sponsor re: situation overview and opportunities	0.5
9/28/2022	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in telephone prep call with G. Pesce (W&C), A. Colodny (W&C) and K. Cofsky (PWP) for town hall meeting	1.0
9/28/2022	Schiffirin, Javier	General Correspondence with UCC & UCC Counsel	Participated in conference call on development of unsecured recovery model and discussion with S. Herman et. al. (M3) and A. Colodny (W&C)	1.0
9/28/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend Twitter town hall event and note customer concerns / follow ups for committee	1.5
9/28/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Attend prep call with UCC advisors for town hall event	1.5
9/28/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend town hall event	0.5

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/28/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Call to Prep for Town Hall	1.5
9/28/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend UCC town hall event	2.5
9/28/2022	Foster, William	miscellaneous motions	Review motions to be filed and provide comments	1.4
9/28/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Reviewed transfers into and out of custody and withhold accounts to assist W&C in evaluation of potential preference claims	2.0
9/28/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Correspond with W&C (A Colodny et al) and M3 (J Schiffrin, T Biggs, et al) teams re: loan collateral, custody assets, and impact on various claims scenarios	0.8
9/29/2022	Kim, Hugh	Business Plan	Perform diligence on Quinn Declaration	0.5
9/29/2022	Schiffrin, Javier	Business Plan	Continued participation on mining subcommittee call with S. Duffy (UCC), T. DiFiore (UCC), K. Wofford (W&C) and K. Cofsky (PWP)	0.3
9/29/2022	Schiffrin, Javier	Business Plan	Reviewed potential hosting provider terms and conditions	0.1
9/29/2022	Magliano, John	Business Plan	Review waterfall recovery analysis based on discussion with senior team members	0.3
9/29/2022	Magliano, John	Business Plan	Attend meeting with K. Ehrler and W. Foster (M3) regarding review of waterfall recovery analysis	0.7
9/29/2022	Herman, Seth	Business Plan	Attended mining sub-committee call with S. Duffy (UCC), K. Wofford (W&C), K.Cofsky (PWP) et al	1.1
9/29/2022	Biggs, Truman	Business Plan	Prepare for and participate in Celsius Mining Call with members of the K Noyes (UCC) and K Ehrler (M3) et al	1.1
9/29/2022	Kim, Hugh	Case Administration	Review and revise M3 Staffing and Compensation Report in accordance with local rules	2.8
9/29/2022	Kim, Hugh	Case Administration	Attend a meeting to discuss this week's workplan with J.Magliano, T. Biggs, W. Foster (M3) et al	0.3
9/29/2022	Kim, Hugh	Case Administration	Correspond with J. Schiffrin (M3) to discuss about the Debtors' diligence items provision analysis	0.2
9/29/2022	Schiffrin, Javier	Case Administration	Review workstream update and priorities with K. Ehrler, S. Herman (M3)	0.4
9/29/2022	Schiffrin, Javier	Case Administration	Participated in daily M3 team status review call	0.2
9/29/2022	Magliano, John	Case Administration	Attend call with J. Schiffrin, W. Foster, T. Biggs, K. Ehrler, H. Kim (M3) regarding case updates and workplan	0.3
9/29/2022	Ehrler, Ken	Case Administration	Attend all advisor call with UCC and Debtor teams	0.8
9/29/2022	Ehrler, Ken	Case Administration	Prepared for and attended daily review re: workstream progress	0.2
9/29/2022	Ehrler, Ken	Case Administration	Discuss progress and follow ups with J Schiffrin and S Herman (M3)	0.4
9/29/2022	Meghji, Mohsin	Case Administration	Prepare and attend All Advisor Meeting	1.2
9/29/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.7
9/29/2022	Herman, Seth	Case Administration	Listened to Celsius UCC town hall meeting	0.8
9/29/2022	Herman, Seth	Case Administration	Read Celsius Twitter feed and other news updates	0.5
9/29/2022	Herman, Seth	Case Administration	Discussed coin reporting and variances, etc. with K Ehrler (M3)	0.3
9/29/2022	Herman, Seth	Case Administration	Discussed various matters including coin variance reporting, mining business, staffing, etc. with J.Schiffrin and K.Ehrler (M3)	0.2

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Date	Name	Task Category	Detail	Hours
9/29/2022	Biggs, Truman	Case Administration	Prepare for and participate in call with J. Schiffrin (M3) team regarding key case workstreams and upcoming case events	0.4
9/29/2022	Biggs, Truman	Case Administration	Review and prepare updated entries for submission of the August and September fee applications	1.8
9/29/2022	Biggs, Truman	Case Administration	Prepare for and participate in daily call with N. Shaker (Elementus) to discuss key workstreams and upcoming case events	0.6
9/29/2022	Foster, William	Case Administration	Participate in daily m3 call to discuss key work streams	0.2
9/29/2022	Kim, Hugh	Financial & Operational Matters	Perform analysis on KERP proposal of the Debtors	1.1
9/29/2022	Kim, Hugh	Financial & Operational Matters	Perform diligence on employee compensation materials	0.5
9/29/2022	Kim, Hugh	Financial & Operational Matters	Correspond with S.Herman and K.Ehrler (M3) to discuss coin reporting variances	0.3
9/29/2022	Schiffrin, Javier	Financial & Operational Matters	Review and comment on recovery analysis	0.3
9/29/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed due diligence status analysis to be shared with K&E	0.4
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Continue to work on recovery waterfall model	1.4
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Review recovery waterfall analysis with W Foster and J Magliano (M3)	0.7
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Review proposed KERP plan	0.7
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Revised analysis re: claims recovery waterfalls	0.7
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Discuss case updates with A Lal (A&M)	0.5
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Address questions from W&C re: Borrow and Earn liabilities	0.3
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Discussed coin variance reporting with S Herman (M3)	0.7
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Reviewed and revised analysis on diligence matters and data outstanding	0.2
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Discuss upcoming meeting schedules with A Ciriello (A&M)	0.2
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Discuss questions on claims recoveries with A Colodny (W&C)	0.2
9/29/2022	Ehrler, Ken	Financial & Operational Matters	Discuss case updates with J Schiffrin (M3)	0.3
9/29/2022	Herman, Seth	Financial & Operational Matters	Prepared for and attended call with A.Ciriello (A&M) et al re: coin reporting variances	1.1
9/29/2022	Herman, Seth	Financial & Operational Matters	Reviewed due diligence tracker and investor outreach tracker	0.3
9/29/2022	Herman, Seth	Financial & Operational Matters	Corresponded with A.Ciriello (A&M) et al re: coin reporting variances and process	0.3
9/29/2022	Herman, Seth	Financial & Operational Matters	Spoke with K.Ehrler (M3) re: recovery modeling and coin variances	0.7
9/29/2022	Biggs, Truman	Financial & Operational Matters	Prepare for and participate in all-advisor call with K Cofsky (PWP), J. Schiffrin (M3), A. Ciriello (A&M) et al to discuss key workstreams, upcoming case dates, and recent filings	1.2

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/29/2022	Biggs, Truman	Financial & Operational Matters	Review and prepare slides regarding KERP proposal prepared by the Debtors including analysis on total amount paid and individuals included in the payout	0.8
9/29/2022	Foster, William	Financial & Operational Matters	Review waterfall model with J. Schiffrin (m3), S. Herman (m3) and K. Ehrler (m3)	2.7
9/29/2022	Foster, William	Financial & Operational Matters	Review and perform analysis on company coin balance trends	2.1
9/29/2022	Foster, William	Financial & Operational Matters	Review celsius financial forecast and create slides outlining them	1.9
9/29/2022	Foster, William	Financial & Operational Matters	Update the asset recovery waterfall	2.1
9/29/2022	Foster, William	Financial & Operational Matters	Further updates to the recovery waterfall	1.2
9/29/2022	Kim, Hugh	General Correspondence with Debtor & Debtors' Professionals	Attend a meeting with S.Herman, K.Ehrler (M3) and A.Ciriello (A&M) et al to discuss the coin balance variance	0.8
9/29/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in crypto variance reporting call with A. Ciriello et. al. (A&M)	0.8
9/29/2022	Ehrler, Ken	General Correspondence with Debtor & Debtors' Professionals	Review variances in coin balances with A&M and M3 teams	0.8
9/29/2022	Meghji, Mohsin	General Correspondence with Debtor & Debtors' Professionals	Review relevant documents and attend Mining Subcommittee Weekly Call	1.1
9/29/2022	Herman, Seth	General Correspondence with Debtor & Debtors' Professionals	Participated in all advisors call with K&E, CVP, A&M, W&C, PWP re: asset sales, regulatory issues, mining business, etc.	0.8
9/29/2022	Foster, William	General Correspondence with Debtor & Debtors' Professionals	Participate in call with debtors advisors to discuss coin report	1.2
9/29/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in UCC mining subcommittee call with S. Duffy (UCC), T. DiFiore (UCC), K. Wofford (W&C) and K. Cofsky (PWP)	0.8
9/29/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in weekly all-advisors' status review call	0.7
9/29/2022	Schiffrin, Javier	General Correspondence with UCC & UCC Counsel	Participated in bi-weekly UCC advisors' call.	0.4
9/29/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepared for and attended weekly mining subcommittee call re: status updates and site visit	1.2
9/29/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Prepare for and attend UCC all advisor meeting re: case updates	0.2
9/29/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Bi-Weekly Advisor Meeting	0.5
9/29/2022	Herman, Seth	General Correspondence with UCC & UCC Counsel	Attended bi-weekly advisor call with PWP, W&C, M3 teams et al	0.3
9/29/2022	Ehrler, Ken	miscellaneous motions	Review filings re: Core motion to compel	0.8
9/29/2022	Herman, Seth	miscellaneous motions	Reviewed motion to enforce automatic stay and Lawlor declaration	0.5
9/29/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Continued development and revision of unsecured creditor recovery model to assist W&C in evaluation of legal strategy	2.4
9/29/2022	Schiffrin, Javier	Potential Avoidance Actions/Litigation Matters	Continued development and revision of unsecured creditor recovery model to assist W&C in evaluation of legal strategy	2.6

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/29/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare updated analysis regarding activity in the Custody Account from April 15, 2022 through August 23, 2022; including transfers to and from the withhold account, deposits, and withdrawals	2.1
9/29/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare updated analysis regarding activity in the custody account that occurred between April 15, 2022 and August 23, 2022	1.6
9/30/2022	Kim, Hugh	Business Plan	Perform analysis on Voyager sale and its potential impact on the case	1.2
9/30/2022	Kim, Hugh	Business Plan	Correspond with J. Magliano (M3) to discuss the status of the analysis of Voyager sale	0.4
9/30/2022	Kim, Hugh	Business Plan	Correspond with J. Magliano (M3) to discuss key points regarding the Voyager sale	0.3
9/30/2022	Schiffrin, Javier	Business Plan	Reviewed public mining information to identify potential alternative hosting opportunities for MiningCo	2.2
9/30/2022	Magliano, John	Business Plan	Perform research on FTX and Voyager transaction and prepare outline for overview and summary slides	1.7
9/30/2022	Magliano, John	Business Plan	Review slides and provide comments on Voyager sale	1.3
9/30/2022	Kim, Hugh	Case Administration	Review and revise M3 Staffing and Compensation Report in accordance with local rules	0.5
9/30/2022	Kim, Hugh	Case Administration	Correspond with K.Ehrler (M3) to discuss next steps regarding fee app and Voyager sale analysis	0.2
9/30/2022	Kim, Hugh	Case Administration	Correspond with J. Magliano (M3) to discuss about analysis on Voyager's sale	0.2
9/30/2022	Ehrler, Ken	Case Administration	Prepare summary of weekly actions and accomplishments	0.9
9/30/2022	Meghji, Mohsin	Case Administration	Attend and participate in calls regarding case workstream updates	0.8
9/30/2022	Biggs, Truman	Case Administration	Prepare email regarding upcoming mining trip to K Wofford (W&C), K Ehrler (M3) et al regarding itinerary, stops, and other key items	0.5
9/30/2022	Biggs, Truman	Case Administration	Review and prepare entries for Fee Application for August and September	1.6
9/30/2022	Biggs, Truman	Case Administration	Prepare for and participate in daily call with N. Shaker (Elementus) regarding key workstreams and upcoming case events	0.3
9/30/2022	Foster, William	Case Administration	Participate in daily m3 call to discuss key work streams	0.4
9/30/2022	Schiffrin, Javier	Cash Budget and Financing	Participated in weekly A&M cash forecast call with C. Brantley et. al. (A&M) and K. Ehrler (M3)	0.8
9/30/2022	Schiffrin, Javier	Cash Budget and Financing	Reviewed updated A&M cash forecast and weekly reporting package in preparation for call with A&M	1.6
9/30/2022	Magliano, John	Cash Budget and Financing	Review and analyze updated weekly reporting and cash flow forecast from A&M	2.3
9/30/2022	Magliano, John	Cash Budget and Financing	Update cash flow and variance analyses and presentation slides for UCC committee meeting	2.1
9/30/2022	Magliano, John	Cash Budget and Financing	Attend call with S. Herman, J. Schiffrin, K. Ehrler, W. Foster (M3) R. Campagna, A. Lal, E. Lucas, C. Brantley (A&M) regarding weekly cash reporting and updated forecast	0.8
9/30/2022	Ehrler, Ken	Cash Budget and Financing	Prepare for and attend meeting with A&M (R Campagna, C Brantley, et al) and M3 (J Schiffrin et al) re: new cash forecast, weekly variance analysis	0.8
9/30/2022	Meghji, Mohsin	Cash Budget and Financing	Attend M3 and A&M Weekly meeting re: cash forecast	0.6

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/30/2022	Herman, Seth	Cash Budget and Financing	Reviewed revised cash forecast, changes vs. prior forecast, and cash variance reporting package	1.0
9/30/2022	Herman, Seth	Cash Budget and Financing	Attended call with A&M (C Brantley et al) re: revised cash forecast	0.8
9/30/2022	Herman, Seth	Cash Budget and Financing	Attended call with K.Ehrler (M3) re: revised cash budget	0.1
9/30/2022	Kim, Hugh	Financial & Operational Matters	Perform analysis on KERP proposal of the Debtors and draft a presentation that summarizes the key takeaways	1.8
9/30/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform analysis on KERP proposal of the Debtors and draft a presentation that summarizes the key takeaways	1.3
9/30/2022	Kim, Hugh	Financial & Operational Matters	Continue to perform analysis on KERP proposal of the Debtors and refine the presentation	2.2
9/30/2022	Kim, Hugh	Financial & Operational Matters	Perform additional research and analysis on Voyager sale and its potential impact on the case	2.1
9/30/2022	Kim, Hugh	Financial & Operational Matters	Refine the analysis on KERP proposal of the Debtors	0.8
9/30/2022	Schiffrin, Javier	Financial & Operational Matters	Continued development and revision of unsecured creditor recovery model to assist W&C in evaluation of legal strategy	2.3
9/30/2022	Schiffrin, Javier	Financial & Operational Matters	Continued development and revision of unsecured creditor recovery model to assist W&C in evaluation of legal strategy	1.8
9/30/2022	Schiffrin, Javier	Financial & Operational Matters	Reviewed and revised Elementus weekly status update for UCC presentation	1.1
9/30/2022	Ehrler, Ken	Financial & Operational Matters	Debrief with A Colodny and D Landy (W&C) re: meeting with celsius on coin management controls and processes	0.9
9/30/2022	Ehrler, Ken	Financial & Operational Matters	Continue working on claims recovery analysis	0.8
9/30/2022	Ehrler, Ken	Financial & Operational Matters	Review and refine recovery waterfall model for different ownership scenarios	0.8
9/30/2022	Ehrler, Ken	Financial & Operational Matters	Continue working on claim recovery scenario models	0.6
9/30/2022	Ehrler, Ken	Financial & Operational Matters	Prepare outline of KERP analysis for team to diligence	0.6
9/30/2022	Ehrler, Ken	Financial & Operational Matters	Continue working on claims recovery model	0.4
9/30/2022	Ehrler, Ken	Financial & Operational Matters	Prepare outline of analysis on Voyager/FTX deal and potential impact on case	0.4
9/30/2022	Ehrler, Ken	Financial & Operational Matters	Debrief with J Schiffrin (M3) re: meeting with Celsius and coin reporting follow ups	0.3
9/30/2022	Meghji, Mohsin	Financial & Operational Matters	Review and comment to the unsecured creditor recovery model	1.5
9/30/2022	Meghji, Mohsin	Financial & Operational Matters	Review Elementus update for UCC presentation	0.8
9/30/2022	Biggs, Truman	Financial & Operational Matters	Review and prepare slides regarding KERP proposal prepared by the Debtors including analysis on total amount paid and individuals included in the payout	2.1
9/30/2022	Foster, William	Financial & Operational Matters	Review coin variance analysis	2.6
9/30/2022	Foster, William	Financial & Operational Matters	Review updated budget from celsius debtor advisors	2.2

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**Exhibit E - Time Detail by Task by Professional**

Date	Name	Task Category	Detail	Hours
9/30/2022	Foster, William	Financial & Operational Matters	Review weekly operating performance slides and provide comments	1.7
9/30/2022	Foster, William	Financial & Operational Matters	Review permanent variance financial performance analysis	1.6
9/30/2022	Foster, William	Financial & Operational Matters	Review updated recovery financial model	2.4
9/30/2022	Foster, William	Financial & Operational Matters	Make changes to updated recovery financial model	0.7
9/30/2022	Schiffrin, Javier	General Correspondence with Debtor & Debtors' Professionals	Participated in crypto information call with Celsius management, R. Campagna et. al. (A&M) and A. Colodny et. al. (W&C)	1.0
9/30/2022	Biggs, Truman	General Correspondence with Debtor & Debtors' Professionals	Prepare email to A Ciriello (A&M) regarding coin reporting question	0.6
9/30/2022	Ehrler, Ken	General Correspondence with Other Professionals	Prepare for and meet with examiner team re: scope and work to date	1.0
9/30/2022	Ehrler, Ken	General Correspondence with Other Professionals	Meet with potential stakeholder re: situation overview and plan sponsor opportunities	0.5
9/30/2022	Ehrler, Ken	General Correspondence with UCC & UCC Counsel	Correspond with UCC advisors re: details for mining site visit trip	0.2
9/30/2022	Meghji, Mohsin	General Correspondence with UCC & UCC Counsel	Attend Crypto Session with Celsius & UCC Advisors	1.0
9/30/2022	Ehrler, Ken	Potential Avoidance Actions/Litigation Matters	Prepare for and lead review of coin operations, systems, and processes with N Goldstein et al (Celsius), A&M, K&E, and W&C teams	1.1
9/30/2022	Herman, Seth	Potential Avoidance Actions/Litigation Matters	Attended call with N.Goldstein (Celsius), A&M, Elementus, M3 teams et al re: coin transaction processes	1.0
9/30/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Prepare for and participate in crypto infrastructure call with N. Goldstein (Celsius), A. Ciriello (A&M), K. Ehrler (M3) et al	1.1
9/30/2022	Biggs, Truman	Potential Avoidance Actions/Litigation Matters	Review coin reporting (weekly coin report) against Elementus prepared balance sheet based on coin activity in and out of Celsius-owned wallets	0.8

Case No: 22-10964

Case Name: Celsius Network, LLC et al.

M3 Advisory Partners, LP

Fee Application Period: Sept 1 2022 - Sept 30 2022

**Exhibit F - Summary of Prior Monthly Reports and Applications Submitted**

Report	Dates Covered	Fees	Expenses	Total
First	8/1/22-8/31/22	\$ 1,668,436.00	\$2,381.27	\$ 1,670,817.27